



Community Trust
of Southland
Te Pou Arataki Pounamu o Murihiku

community collaboration leadership creative safe vibrant thriving sustainable healthy



Annual Report 2012

Year established
1988

\$148 million
Grants approved
since inception in
1988

\$2 million
largest
grant

\$9,548,582
Funding approved

\$40 smallest
grant

184

Scholarship recipients

4%
Investment
Return

\$179 million
Total Funds
Invested

\$621,989
Scholarships
approved

Funding approved by sector

\$4,221,944
Sport & Recreation

\$1,522,842
Arts, Culture, Heritage
& Environment

98 Schools received
Principals
Discretionary
Funding

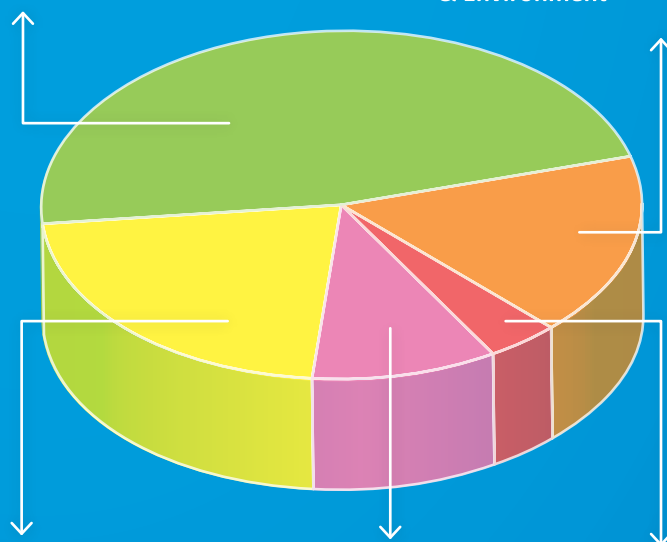
432

Organisations/groups
supported

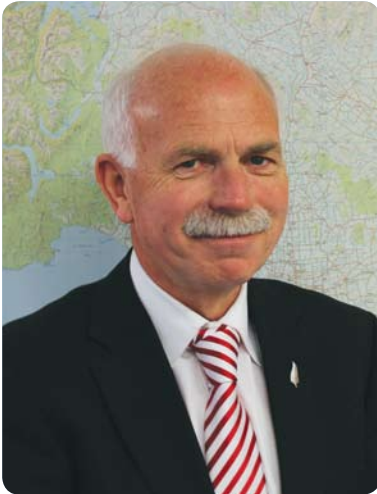
\$2,124,623
Health & Social
Services

\$1,284,698
Education

\$394,475
Community
Economic
Development



10 Trustees | **7** Staff



Tracy Hicks,
Chair of the Community
Trust of Southland

CHAIR'S REPORT

While rewarding, the past twelve months have been the most challenging months that I have experienced in my time with the trust. The challenge has had a number of faces with the most obvious being the difficult investment landscape in which we operate which is a challenge facing not just the trust but the entire world economy. Trustees' resolution to move to a slightly lower level of granting has not been a decision taken lightly, and one very much influenced by trustees' endeavour to arrive at a fair balance which will meet the needs of the wider Southland community both now and into the foreseeable future. I never cease to be impressed by the energy and endeavour all trustees bring to their role and I congratulate them for that.

A great deal of time and energy in past months has been devoted by staff and trustees working toward the development of new modes of operation for both grant processing and approval alongside scholarships. A process which is targeted at making the role of applicant and trustee a less onerous one. I guess only time will tell if that endeavour has been successful but I am very hopeful that it will be a step in the right direction and will be very keen to hear from grant applicants of their experience as the change rolls out.

This is my fourth annual report and will be my last as chair of the trust as I will stand down from the role in the coming months. The experience of being chair has been a real privilege, and one I will cherish into the future. It however hasn't been without personal challenge along the way but not an experience I would wish to alter. Like most aspects of life it is people who make or break

any experience and I have had the privilege of working alongside some wonderful Southlanders, both as trustees and staff as we have tried to utilize the magnificent resource we all share which is the Community Trust of Southland. I would however like to pay particular tribute to my deputy chair over the past four years, Trish Lindsay. Trish has been a tower of strength with wonderful wisdom and common sense always. Thank you Trish.

This year sees the departure of two very long standing trustees, Wayne Harpur and Alison Broad. I would like to acknowledge and pay tribute to the contribution both have made to the trust over each of their twelve year terms. Adding to the diversity of the board they have always brought to trust meetings their passion for the south. Having both been past chairpersons, they have played a pivotal role in charting the future course of the trust. On behalf of my fellow trustees, the staff and the wider community, I thank them for their contribution and wish them both well for the future. With their departure we will welcome to the board two new trustees and we look forward to the contribution they will make into the future.

In closing I wish to thank all the communities across the province for the work they do, partnering with the trust to strengthen capacity and capability.

A handwritten signature in black ink, appearing to read 'Tracy Hicks'.

Tracy Hicks,
Chair

The Zero Fees Southland Sharks in action against the Oceana Gold Nuggets



MAJOR GRANTS

MAJOR GRANTS

During 2011-12 the Community Trust of Southland (CTOS) awarded 15 major grants totalling almost \$2.2 million. The funding allowed several key regional projects to be developed and secured the operating future of other organisations – regarded as important contributors to the wellbeing of the area.

The care and support of families and youth is an important goal for CTOS. This year several agencies received major grants which enabled them to continue their services.

The **Foundation for Youth Development** received \$57,200, the third year of funding for the delivery of KiwiCan, a programme run in eight Southland primary schools and Project K, which operates at Gore High School.

Southland Youth One Stop Shop was granted \$110,000 for its operational funding and **Invercargill Secondary Schools' Network** \$180,000 to continue the delivery of its services to students at risk of suspension, exclusion and/or expulsion from school.

Jigsaw Central Lakes delivers a family violence support service in the Wakatipu area and received \$54,402 for operational costs, while **Families First – Queenstown**, which provides counselling and support services to children, adolescents and their families with “mild to moderate” mental health needs, was granted \$75,036.

Royal NZ Plunket received \$100,000 – the third year of funding for a lactation consultant in the region and **Southland Warm Homes Trust** was granted \$25,000 towards its work providing free energy assessments and post installation audits of Southland homes.

Facilities throughout the region received a major boost through significant funding. \$2 million went to the **Southland Indoor Leisure Centre Trust** towards the cost of rebuilding Stadium Southland which collapsed following the 2010 September snow storm. \$50,000 was allocated to **Te Anau Bowling Club** for extending its clubrooms and the **Queenstown Lakes District Council** received one of the largest CTOS grants for the 2011-12 year with the allocation of \$400,000 towards the \$2.5 million upgrade of the Queenstown Memorial Hall.

Other organisations in the region to benefit from a major CTOS grant include: **Environment Southland** \$40,000 for the Invercargill to Bluff Walk & Cycle Trail stage 2; **Rugby Southland** \$254,500 towards operating costs; **Southland Basketball** \$70,000 towards running the Sharks Basketball Team for 2012; **Sport Southland** \$180,000 for operating costs and **Venture Southland** \$394,475 for operating costs.



Gore High Project K students during their Wilderness journey



Queenstown Memorial Hall soon to be upgraded



Rebuilding Stadium Southland



Southland Youth One Stop Shop offering young people a range of youth services

ALL OF CTOS AREA

AGE Concern Southland Operating costs	44,591
Alzheimers Society Southland Operating costs and hosting a conference	18,163
Borland Lodge Adventure & Education Trust Operating costs and partial forgiveness of loan	146,131
Bowls Southland Regional Sport Organisation funding and hosting National Club Championships Finals at Waverley Bowling Club.	23,860
Cancer Society of NZ - Otago/Southland Branch Operating costs	20,660
Canteen Southland Operating costs and furniture.	13,172
CCS Disability Action Southland Operating costs.	51,205
Community Trust of Southland - Art Scholarships	38,718
Community Trust of Southland - General Purpose Scholarships.	4,000
Community Trust of Southland - Leadership Scholarships.	25,458
Community Trust of Southland - Murihiku Health Scholarships	111,000
Community Trust of Southland - Outward Bound Scholarships	34,963
Community Trust of Southland - Sport Scholarships	59,350
Community Trust of Southland - Tertiary Education Scholarships	348,500
Conductive Education (Southland) Charitable Trust Operating costs	16,640
Cycling Southland Regional Sports Organisation funding, 2011 & 12 Tour of Southland and hosting Junior World Championships	78,815
Endometriosis New Zealand Forums and regional support group service	1,000
Epilepsy Association of New Zealand Operating costs, laptop and printer.	11,167
Fortune Theatre Trust Bringing production to Invercargill, Queenstown and Te Anau	4,500
Golf Southland Regional Sports Organisation funding and representative teams attending nationals	43,970
Grey Power New Zealand Federation Hosting National Grey Power AGM.	2,000
GymSports Southern Regional Sports Organisation funding and representative teams attending nationals	11,160
Head Injury Society of Southland Operating costs.	10,741
Heartland Otago/Southland Life Education Trust Delivery of Life Education programmes in Southland	4,208
Invercargill & Districts Victim Support Group Operating costs and sending delegates to conference	6,000
Invercargill City Council 2012 Youth in Local Government Conference.	5,000
Netball Southland Hosting international netball game Silver Ferns v England ...	10,000
NZ Council of Victim Support Groups Operating costs	15,795
NZ Federation of Voluntary Welfare Organisations Operating costs	5,000
Order of St John Trust Board - Southern Region 2010 earthquake assistance	10,000
Parent to Parent Southland Operating costs.	10,095
Performing Arts Competitions Association of NZ 2011 PACANZ Awards	26,570
Philanthropy New Zealand Giving NZ research project.	2,772

GRANTS

ALL OF THE COMMUNITY TRUST OF SOUTHLAND AREA

During 2011-12 CTOS granted more than \$1.3million to organisations that provide services, support and sporting opportunities throughout the entire region.

Operating Costs

For many not-for-profit agencies the high cost of the basics – such as rent, electricity, insurance and the likes – chews up valuable funds and causes uncertainty. For CTOS, funding operating costs for up to three years means those groups can focus purely on offering the community their specialised services and support.

Among those to receive funding for operating costs last year



Conductive Education Programme

were: **Victim Support** groups in Invercargill, Queenstown and Gore; the **Royal New Zealand Foundation for the Blind**; the **Southland ACC Advocacy Trust**, which offers free legal advice and representation to ACC claimants who can't afford a lawyer; **Conductive Education** which runs programmes for pre-school and primary school children with motor skills disorders and the **Ronald**

McDonald House Trust, which provides accommodation to the families of children from the CTOS area who have to travel outside the region for the health care of a child.

Community Programmes

Several agencies received funding to help them develop and deliver crucial programmes to the CTOS community:

Presbyterian Support

Southland received a major grant of \$135,645 for social services targeting the needs of two groups - older people living in the community (**Supportlink**), and children/young people and their families (**Family Works**).

Supportlink helps break down social isolation by linking volunteers with older people living independently. Family Works services include: foster care; a buddy programme; grief groups for children facing the loss of someone close to them; temper tamers for 7 to 10 year olds who have difficulty expressing their feelings (particularly their anger) and counselling and social work support for both children and their families.

Part of the \$10,629 grant **The Parenting Place** received was to subsidise Toolbox classes.



Family Works Buddy Programme

These aim to equip parents with the skills and ideas to make parenting more rewarding through a range of parenting programmes tailored to specific communities and needs. They include small group parenting courses, workshops, community wide events, events for Maori and Pasifika people, a family coaching service, online advice and books and other resources.

The other part of the funding was for the Attitude programme which provides health education and life skills for high school children. Attitude messages address suicide, pregnancy, drug and alcohol abuse, depression, bullying, and sexually transmitted infections. The programme helps young people gain a fuller understanding of the pressures facing them and teaches them how to develop coping strategies.



Southland Piping and Drumming tutors
Simon Birell (Drumming) and Alasdair
Mackenzie (Piping)

The **Southland Piping & Drumming Development Trust** was established in 2007 to address the declining number of skilled pipers and drummers in Southland. With ongoing support from CTOS it has made a significant impact on piping and drumming in Southland and two full time tutors are now employed. For the 2011-12 year (across the region) there were a

total of 81 pipers, 61 drummers, 37 new recruits for piping and 35 new recruits for drumming.

Events

Hosting events in Southland not only means no travel and accommodation costs for locals, but it also means the opportunity for more people to become involved. Organisations to benefit during 2011-12 include:

- **Alzheimers Society Southland** - \$5,000 towards hosting the Southland Dementia Conference
- **Southland Secondary Schools Sports Association** - \$3,000 towards hosting South Island school championship events
- **Cycling Southland** - \$55,000 towards hosting the 2011 Tour of Southland and 2012 Junior Cycling World Championships
- **Grey Power** - \$2,000 towards hosting the national Grey Power AGM
- **Invercargill City Council** - \$5,000 towards hosting the 2012 Youth in Local Government Conference
- **Southland/Otago Axemen's Centre** - \$2,000 towards hosting the South Island Wood Chopping Championship in Invercargill



South Island Wood Chopping
Championships

Phoenix Synchro (Southland) Hosting National and South Island Competitions, and representing NZ at Oceania Champs	9,032
Pregnancy Counselling Services Volunteer expenses and advertising	1,053
Presbyterian Support Southland Supportlink and Family Works	135,645
Rockquest Charitable Trust 2011 Southland Regional Rockquest	2,867
Ronald McDonald House Auckland Trust Operating costs ..	30,640
Rotary Club of Invercargill North Charitable Trust Osborne Illustrated Dictionaries for all year 4 students in Southland ..	12,522
Rowing Southland Regional Sports Organisation funding and Southland representative teams attending National Provincial Championships	11,370
Royal New Zealand Ballet Bringing two ballet productions to Invercargill.	20,000
Royal NZ Foundation for the Blind Operating costs	34,000
Royal NZ Plunket Society of Southland Lactation consultant for the CTOS area	100,000
Snow Sports New Zealand NZ National Alpine Championships 2011 & 2012 at Coronet Peak	10,000
South Coast Environment Society Operating costs	41,840
Southern District Health Board Incubator Programme	10,000
Southland ACC Advocacy Trust Operating costs	9,405
Southland Adult Literacy Operating costs	9,405
Southland Cot Death Society Trust Operating costs	11,440
Southland District Rugby Football League Regional Sports Organisation funding and Southland Rams competing in South Island inter district league	9,763
Southland Multiple Sclerosis Society Operating costs and new driveway at holiday home to allow wheelchair access ..	24,480
Southland Otago Axemens Centre Hosting the South Island Wood Chopping Championships	2,000
Southland Piping and Drumming Development Trust Development programme	50,160
Southland Secondary Schools Principals Association 2011 Southern CareerFest	8,000
Southland Secondary Schools Sports Association Regional Sports Organisation funding and hosting South Island Secondary School events	22,993
Southland Triathlon & Multisport Club Regional Sports Organisation funding, representative teams attending nationals and National Secondary School Tournament	11,450
Special Olympics New Zealand Vehicle lease for lower South Island co-ordinator	5,000
Special Olympics NZ - Southland Operating costs	16,032
Sport Southland Operating costs, Surf to City 2012, Guarantee Against Loss for Moonshine Trail and traffic management equipment	200,000
Squash Southland Regional Sports Organisation funding ...	13,260
Tangata Whenua Community & Voluntary Sector Research Centre Operating costs	4,500
The Halberg Trust Operating costs	11,996
The Parenting Place Attitude Programmes in schools and Toolbox Parenting Groups	11,185
Touch Southland Regional Sports Organisation funding and representative teams attending nationals	55,320
Venture Southland Search4stars, Kia Tu and Supastars Tour ..	19,680

ALL OF CTOS AREA TOTAL \$2,130,242

ALL OF SOUTHLAND

Amputee Society of Otago & Southland Operating costs	575
Athletics Southland Regional Sports Organisation funding, 2011 Southland Marathon and track resurfacing project	8,891
Barnardos NZ - Southland Area Operating costs, Building Awesome Families/Whanau programme and Children's Day	57,819
Cancer Society of NZ - Otago/Southland Branch Refurbishing the facility	20,000
Chamber Music NZ (Southland Branch) Concert programme for 2011	20,000
Chamber of Commerce Southland Graduation of 2011 TradeQual apprentices and Young Enterprise Programme	7,378
Dan Davin Literary Foundation Operating costs	21,234
Diabetes Southland Operating costs	1,158
Diabetes Youth New Zealand Southland Operating costs	1,570
DisAbilities Resource Centre Southland Operating costs	17,185
English Language Partners Southland Operating costs	18,096
Excellence in Sport South Island Support programme for talented athletes	36,000
Foundation for Youth Development Southland KiwiCan and Project K programmes	57,200
GirlGuidingNZ Southland Operating costs	8,000
Gore Southern Shears Committee 2012 Gore Southern Shears	4,184
HETTANZ Southland HETTANZ Fashion, Design and Craft awards	640
Hockey Southland Regional Sports Organisation funding, representative teams attending nationals and hosting national event	30,220
Ice Sports Southland Regional Sports Organisation funding and hosting NZ Ice Figure Skating Nationals	6,690
Invercargill Kart Club Southland team to compete at NZ National Sprint Championships	1,300
Invercargill Poultry & Pigeon Club Reroofing and carpeting the clubrooms	2,500
Invercargill Secondary Schools Network Trust Transforming Risk Conference costs	4,000
Jubilee Budget Advisory Service Operating costs	16,788
Koru Care Southland Charitable Trust Operating costs	16,000
Marching Southland Regional Sports Organisation funding and hosting South Island Championships	5,690
Murihiku Maori & Pasifika Cultural Trust Programme of activities for 2011 and 2012	75,000
National Association for Loss & Grief (Southland Branch) Two day workshop	1,930
National Council of Women Southland Branch Members attending national meeting	800
National Heart Foundation of NZ - Southland Branch Operating costs	10,741
National Wetland Trust of New Zealand Hosting the 2012 Invercargill Symposium	3,000
New Zealand Council of Christian Social Services Operating costs	5,000
Nga Putangitangi Competition costs	5,000
Norman Jones Foundation Operating costs	21,481
NZ Association of Teachers of Singing One day singing workshop	1,000

ALL OF SOUTHLAND

During 2011-12 CTOS granted more than \$5 million in funding to organisations that offer support/services to the Southland community.

Sport & Recreation

Academy Southland (Excellence in Sport South Island) provides a range of initiatives which add value to the sport environment for promising athletes - and their coaches - in Southland. During 2011-12 it received \$36,000, bringing the total CTOS funding, since 2002, to \$172,500.



CTOS & ILT Foundation staff meet Academy of Sport athletes

received \$57,189 for operational funding and co-organising two events - the parenting show called "Building Awesome Families/Whanau" which featured Pio Terei, and National Children's Day celebrations.

The **Southland Council NZ Reading Association** received \$27,780 for its Book for Babies project which aims to give a hardcover book to every baby born in Southland, during 2011 and 2012.

Arts & Culture

A \$20,000 CTOS grant towards **Chamber Music New Zealand's** 2011 "Kaleidoscope" Concert Season in Southland, saw six concerts featuring world-class chamber musicians perform in Invercargill.

The **Dan Davin Literary Foundation**, which endeavours to develop and encourage participation in the Literary Arts, received \$21,234 towards operating costs.

Te Wharekura o Arowhenua is the only wharekura (Maori Immersion School) offering Year 1 - 13 students education in Te Reo Maori in Southland.

It received \$2,960 from CTOS towards organising and running the Hautonga Kapa Haka Championships which were held in Gore (for the first time) in August 2011. The competition was open to all Southland and Otago secondary schools. Ten groups of 30 students performed to an audience of around 1,500 people.

Environment

The Southland Wetlands Working Party - a combined group of representatives of the four councils in Southland and the Department of Conservation - was set up to organise the **National Wetland Trust of New Zealand** (2012) 5th National Wetland Symposium, in Invercargill. CTOS granted \$3,000 towards the costs of running the event.



Tutor Tania Roxburgh and students at the Dan Davin Literary Foundation Winter Writing School

Community Support

The **Southland Community Law Centre** provides free legal services to the community of Southland. Its services include information, assistance, advice, representation, advocacy and law-related education. The CTOS gave \$15,000 towards the centre's operational costs.

Southland Community House received \$24,344 to provide information, services, support and facilities to organisations working in Southland's community and voluntary sector as well as housing 12 Southland community organisations. \$22,000 was also channelled through them towards the establishment of a Volunteer Centre and Work Skills Bank. The Volunteer Centre will support people working with volunteers and those wishing to volunteer.

Young People

CTOS granted \$2,000 to the **Proactive Drive Youth Driver Education Trust** towards costs associated with a three-week Proactive Drive programme. It was offered to school students in the Southland region who already held a driver's licence. Held at Teretonga Park, the programme involved small groups of 10-12 students participating in theory and practical driving lessons. All participants had a turn behind the wheel with a driving instructor showing them practical ways to react in what could be life threatening situations. The course highlighted vehicle awareness, how the car behaves in certain conditions and why, along with providing knowledge on how a driver can change the outcome of possible collision situations.



School students at a Proactive Drive theory session

The **YMCA Charitable Trust of Invercargill** received \$10,000 towards the cost of ongoing repairs at its Omaui Camp. The camp is a popular venue for primary and secondary schools from Southland and Central Otago as well as other community groups.

CENTRAL SOUTHLAND

Sport & Recreation

The **Central Southland Squash Rackets Club** won the Squash Southland 'Southland Club of the Year' Award in 2011 in recognition of the opportunities it created for people to play squash and for increasing the number of people participating in organised competitions. It also received \$9,400 of CTOS funding to help with its club house upgrade. Stage one of the refurbishment had already been completed, with new heating, exterior paintwork, seating and curtains giving the 32-year-old club rooms a much needed revamp. CTOS supported that phase with a \$16,500 grant. The new grant allowed the club



Central Southland Squash Rackets Club – Squash Southland 'Southland Club of the Year 2011'

Order of St John Trust Board - Southern Region	
Ambulance levies and volunteer costs for volunteer based sub branches within Southland	61,220
Oreti Surf Life Saving Club	
Regional Sports Organisation funding	1,885
Proactive Drive Youth Driver Education Trust	
Driving skill programme for secondary school students	2,000
Rape and Abuse Support Centre Southland	
Operating costs	30,000
Rotary Club of Invercargill East Charitable Trust	
Literacy packs for every new entrant child in all Southland schools	10,000
Royal Scottish Country Dance Society	
Replacing the music system	900
Rugby Southland	
Bail out, change manager and operating costs	639,538
Southern Filmmakers Trust	
Film initiatives and workshop ...	4,400
Southern Grass Kart Club	
Hosting South Island Grass Kart Championships	2,000
Southern Pastel Artists	
Positively Pastel Exhibition 2011	3,000
Southern REAP	
Special learning programmes and young mothers foundation skills programme	25,000
Southland Art Foundation	
Operating costs	36,575
Southland Asthma Society	
Operating costs	15,000
Southland Badminton Association	
Regional Sports Organisation funding, hosting South Island U15 & 17 events, NZ Masters and South Island Open and Masters Championships	18,875
Southland Beneficiaries and Community Rights Centre	
Operating costs	30,000
Southland Boys' Brigade and ICONZ	
Boys' Brigade and ICONZ programmes in Southland	25,000
Southland Boys' High School	
Principals Discretionary funding	6,288
Southland Community Broadcasters Charitable Trust	
Operating costs	5,370
Southland Community House Charitable Trust	
Operating and set up costs of Volunteer Centre	22,000
Southland Community Law Resource Centre	
Operating costs	15,000
Southland Community Wastebusters Trust	
Columns in the Southland Times	2,000
Southland Competitions Society	
Operating costs	5,658
Southland Council NZ Reading Association	
Gift book pack for every baby born in 2012 & 2013	27,780
Southland Cricket Association	
Regional Sports Organisation funding, competing in Hawke Cup, hosting South Island Primary School tournament and replacement artificial wickets	58,271
Southland Croquet Association	
Regional Sports Organisation funding	4,440
Southland disAbility Enterprises	
Fit-out of Multi Refuse Facility	50,000
Southland Dog Training Club	
Hosting the 50th Anniversary Championship Show	2,000
Southland Foodbank Charitable Trust	
Operating costs	26,325
Southland Football	
Regional Sports Organisation funding and Southland Men's Spirit team competing in Southern Premier League	31,350
Southland Girls' High School	
Principals Discretionary funding	7,188
Southland Indoor Bowls Centre	
Upgrading the bathroom facilities	20,000
Southland Indoor Leisure Centre Trust	
Re-build of Stadium Southland and operating costs	2,095,106

GRANTS APPROVED 2011 - 2012

Southland Life Education Trust	
Operating costs and purchasing a vehicle	16,967
Southland Motorcycle Club	
Hosting the 2011 Southland MX Championships	1,000
Southland Multi Nations Council	Operating costs
	28,157
Southland Multiple Birth Club	Operating costs
	1,066
Southland Musicians Club	
2011 Southland Entertainment Awards	5,000
Southland Natural History Field Club	
Camera, stoat traps and venue hire	900
Southland Orienteering Club	
Electronic time keeping equipment	5,000
Southland Playcentre Association	Operating costs
	26,325
Southland Regional Heritage Committee	Employing Roving
Museum professional and digital collection capture kit	39,227
Southland Rural Heritage Trust	
Regional Heritage Forum in 2012	5,000
Southland Social Studies Fair	Annual Fair
	1,395
Southland Softball Association	
Regional Sports Organisation funding and Southland	
team attending the Southern Cross Challenge	6,800
Southland Sports Car Club	
Replacing the maintenance shed	15,000
Southland Stroke Club	Operating costs
	11,573
Southland Table Tennis Association	Regional Sports Organisation
funding and hosting NZ Veterans Championships	9,640
Southland Warm Homes Trust	Assessment costs
	25,000
Southland Water Polo Board	Regional Sports Organisation
funding, representative teams attending nationals	
and hosting national events	20,720
SPELD Southland	Operating costs
	5,225
St Johns Girls School	Principals Discretionary funding
	558
Stroke Foundation Southern Region	Operating costs
	7,000
Swim Southland	Regional Sports Organisation funding
	20,250
Synchro Swim NZ	Regional Sports Organisation funding
	2,375
Te Wharekura o Arowhenua	
Hosting Regional Hautonga Kapa Haka Championships	2,960
Tennis Southland	Regional Sports Organisation
funding and representative teams attending nationals	12,390
The Hearing Association Southland Branch	Operating costs
	10,741
Venture Southland	
Operating costs and one day water treatment course	395,595
Venture Southland Creative Southland	
Kidzone Festival and Southland Festival of the Arts	63,659
Volleyball Southland	Regional Sports Organisation funding
	13,236
YMCA of Invercargill Charitable Trust	Omaui Camp repairs
	10,000
Youthline Southland	Operating costs
	10,460

ALL OF SOUTHLAND TOTAL \$4,544,458

CENTRAL SOUTHLAND

Central Southland College	Principals Discretionary funding	2,375
Central Southland Hospital Charitable Trust		
	Discretionary funding for Community Worker	500
Central Southland Senior Citizens Welfare Centre		
	Operating costs	1,643
Central Southland Squash Rackets Club		
	Stage 2 of clubhouse upgrade	9,400

to continue with the second stage of the upgrade which would not only benefit its 100+ members but also the wider Central Southland community and organisations which often make use of the clubrooms.

Community Support

The **Oreti Plains Hall Committee** received \$10,000 towards upgrading the hall which is used by sporting groups, craft groups, school groups and family functions. As it is the area hub it is also used for district get-togethers. The money was needed to replace: the existing hall roof which was more than 50 years and leaking; spouting; down pipes and the existing rotten wooden windows with aluminium ones.



Oreti Plains Hall hosts a wedding

Wallacetown Senior Citizens received \$800 for its operating costs. The organisation has monthly meeting get-togethers, outings to places of interest, afternoon teas and two annual bus trips.

Art & Culture

Lochiel School was granted \$750 towards the cost of running the Central Southland Music Festival which occurs every two years and is held at Central Southland College in Winton. The Festival encompasses 12 schools in the Central Southland area, Hedgehope, Heddon Bush, Isla Bank, Winton, Waianiwa, Limehills, Central Southland Rural Primary, Dipton, Hillside, Lochiel, St Thomas', and Wallacetown Schools.

EASTERN SOUTHLAND

Arts & Culture

The **Eastern Southland Gallery** received funding of \$48,454 towards Stage 3 of a six stage restoration plan for the East Gore



Seaward Bush Exhibition "Seaward Bush Interior" by Jane Zusters

Arts Centre project. CTOS has already contributed \$51,000 to the project which when completed will feature the Muka Studio and a multifunctional Art centre. The Gallery also received support for the **Seaward Bush Exhibition** which featured pieces about Southland's environmental history created by 12 contemporary artists who live in, hail from or have

strong connections to the region. There were also historical maps, survey plans and photographs relating to Seaward Bush. CTOS granted \$1,566 towards running the seven-week exhibition that was attended by about 1,350 people.

The **Gore Pipe Band** provides uniforms, pipes, drums, tuition and support to its playing members. The band plays at a variety of events in the community throughout the year including ANZAC

Day commemorations, Stags' games, the Edendale Crank Up Day, A&P Shows, Christmas parades and the Hokonui Moonshiners Festival. It received \$500 towards the cost of upgrading equipment.

Heritage

The **Gore District Historical Society** received \$1,752 towards the purchase of two digital recorders and training workshops for volunteers who will begin collecting oral histories. Several key people in the area have been identified as having stories that need to be recorded.



The original Kingston Flyer K92 locomotive part of the Waimea Plains Railway Trust rolling collection

The **Waimea Plains Railway Trust** received a \$10,000 grant towards the cost of transporting historic

rail fixtures to Mandeville. Rail carriages, low loaders and a locomotive – all from the 1880s – were among the items to be brought south by road from as far away as Christchurch. They will form part of the vintage rail heritage precinct at Mandeville which will re-commission part of the original Waimea Plains Railway of the 1880's. It will include the original Kingston Flyer (K92), historic track, sleepers and even a windmill.

Community Support

CTOS helped **Mataura Primary School** continue to employ a Healthy Families Programme co-ordinator. The school has a decile 1 rating, with about 100 Year 1 to 6 pupils, 30% of whom are identified as Maori. A \$16,740 grant enabled the school to continue employing the co-ordinator during the 2012 academic year, for 10 hours a week.



Supporting Mataura Primary School to employ a Healthy Families Programme co-ordinator

The **Eastern Southland Newcomer Network** (ESNN) received \$2,750 for the migrant services it offers. ESNN supports the social and recreational interactions of newcomers to the Eastern Southland area, recognising the difficulties refugees and migrants may face when settling in New Zealand.

The importance of parenting to the health and wellbeing of our children and community is why CTOS granted the **Royal NZ Plunket Society - Mataura** \$1,750 towards the cost of hosting the Parents Inc Manaaki Whanau Parenting Show.

Education

St Peters College was granted \$15,168 towards the cost of installing a playground. With a 2011 roll of 408 Year 7 to 13 students, the only play equipment it had was balls and hoops. The new playground design is made for children aged 11+, has extra height and strength components and encourages active, climbing and swinging play.

Central Southland Toy Library Purchasing specially made 'Zippit' bags	450
Dipton War Memorial Hall Society Ceiling replacement.....	137
Drummond Primary School Principals Discretionary funding ..	3,512
Heddon Bush School Principals Discretionary funding.....	261
Hedgehope School Principals Discretionary funding	140
Limehills Community Pool Society Repairing and replacing the pool lining	10,000
Limehills School Principals Discretionary funding	612
Lochiel School Principals Discretionary funding and Central Southland Music Festival	962
Southland District Council - Oreti Plains Hall Committee Upgrading the Oreti Plains Hall	10,000
St Thomas School Principals Discretionary funding	329
Waianiwa School Principals Discretionary funding.....	288
Wallacetown Primary School Principals Discretionary funding ..	222
Wallacetown Senior Citizens Operating costs.....	800
Winton A & P Association Guarantee Against Loss - 2012 A&P Show Day	5,000
Winton Contract Bridge Club Renovating clubrooms	15,000
Winton Primary School Principals Discretionary funding	1,170

CENTRAL SOUTHLAND TOTAL..... \$62,801

EASTERN SOUTHLAND

Citizens Advice Bureau Gore Operating costs.....	3,185
Community Networking Trust (Eastern Southland) Youth Development Officer, operating costs and Children's Day	60,000
East Gore Primary School Principals Discretionary funding	792
Eastern Southland Basketball Association Regional Sports Organisation funding	4,625
Eastern Southland Gallery Stage 3 of East Gore Art Centre and Seaward Bush Exhibition	50,020
Edendale Primary School Principals Discretionary funding.....	520
Glenham School Principals Discretionary funding	80
Gore & Districts Community Youth Worker Trust Get Dotted programme	5,000
Gore & Districts Senior Citizens Club (Choir Section) Operating costs.....	684
Gore Branch of NZ Society of Genealogists Set of Otago/Southland Stones Directories containing detailed information on people, their occupations, businesses and maps/locations	1,000
Gore Cancer Support Group Supporting cancer patients and their families	500
Gore District Council Migrant Services Coordinator and restoration of Willowbank Windmill.....	8,750
Gore District Historical Society Two digital recorders and training workshops for volunteers ..	1,752
Gore High School Principals Discretionary funding.....	3,954
Gore Main School Principals Discretionary funding	1,158
Gore Multi Sports Centre Charitable Trust Operating costs ..	27,510
Gore Operatic Society Operating costs	7,500
Gore Parents Centre Operating costs.....	2,189
Gore Pipe Band Upgrading equipment.....	500
Gore Santaland 2011 Gore Santaland.....	3,500

GRANTS APPROVED 2011 - 2012

Gore Womens Refuge	
Operating costs, study fees and computer	27,852
Hokonui Pioneer Park	
Constructing a sheltered area to house pioneer farm machinery	10,000
Kaiwera Pukerau Playgroup	
Replacing the doors to outside play area	800
Kia Ngawari Te Kohanga Reo	
Matariki celebrations for 2011	2,000
Knapdale Primary School	
Principals Discretionary funding	165
Longford Intermediate School	
Principals Discretionary funding	1,092
Mataura & Districts Marae	
Operating and wananga costs	7,500
Mataura Clay Target Club	
Renovating the clubrooms	3,500
Mataura Kilties Pipe Band	
Repainting the hall exterior and replacing two windows	3,000
Mataura Primary School	
Principals Discretionary funding and Healthy Families Programme Co-ordinator costs	17,630
Mataura Youth Centre Trust	
Operating costs	5,000
Menzies College	
Principals Discretionary funding	4,060
Otama School	
Principals Discretionary funding	116
Pukerau School	
Principals Discretionary funding	180
Royal NZ Plunket Society - Mataura	
Hosting Manaaki Whanau Parenting Show	1,750
Royal NZ Society for the Prevention of Cruelty to Animals Gore	
Operating costs	10,460
St Marys Primary School	
Principals Discretionary funding	890
St Peters College	
Principals Discretionary funding & playground structure	17,013
Te Tipua School	
Principals Discretionary funding	171
Tuturau School	
Principals Discretionary funding	210
Waikaka ANZAC Committee	
Completing the District Honours Board	450
Waikaka Combined Sports Association	
Re-roofing the Sports Complex and painting the Squash Courts	20,000
Waikaka Public Hall Society	
Re-roofing the Centennial Hall and replacing window frames	8,000
Waikaka School	
Principals Discretionary funding	158
Waikoioi School	
Principals Discretionary funding	126
Waimea Plains Railways Trust	
Freight costs to transport historic rail fixtures to Mandeville	10,000
West Gore School	
Principals Discretionary funding	1,386
Willowbank School	
Principals Discretionary funding	41
Wyndham Edendale Community Health Trust	
Lower ceiling of Medical Centre and upgrading heating system	4,000
Wyndham Primary School	
Principals Discretionary funding	600

EASTERN SOUTHLAND TOTAL . . . \$341,369

FIORDLAND

Fiordland College	
Principals Discretionary funding	530
Fiordland Community House	
Operating and set up costs of a community house in Te Anau	13,755
Fiordland Conservation Trust	
Kepler Sanctuary project	37,000
Marakura Yacht Club	
Hosting NZ Trailer Yacht Championships	500
Mararoa Primary School	
Principals Discretionary funding	167
Te Anau Bowling Club	
Extending the clubrooms	50,000

Sport & Recreation

The **Waikaka Combined Sports Association** umbrellas all sporting codes played in the Waikaka, Otama, Maitland, Knapdale, Willowbank and Waikaka Valley areas and surrounds. It is responsible for managing the Waikaka Sports Complex, which comprises rugby grounds, squash courts, tennis/netball courts, changing rooms, showers, kitchen and lounge/bar facilities. The complex is used by up to 400 sports people each year and the venue is hired to outside organisations, group and families for meetings, dinners and various social functions. CTOS granted it \$20,000 towards re-roofing the sports complex and painting the squash courts.

FIORDLAND

Sport & Recreation

A major grant of \$50,000 was allocated to the **Te Anau Bowling Club** for its plans to extend its clubrooms to allow space for two indoor bowling rinks. The existing clubrooms barely met the current needs of all its users, with poor insulation, ventilation and access for disabled. Te Anau has few recreational choices for the elderly during the winter months and the project, to extend the building to accommodate two full-size indoor bowling mats, will provide a new opportunity for the older folk. The upgrade will also include better wheelchair access.



Te Anau Bowling Club clubrooms extension project

The **Marakura Yacht Club** received \$500 towards hosting the New Zealand Trailer Yacht Championships. The club operates



New Zealand Trailer Yacht Championships hosted by Marakura Yacht Club

on Lake Te Anau and has approximately 80 members. The regatta promoted and encouraged yachting in the south with boats and crews from Christchurch, Dunedin and Queenstown, Invercargill and Te Anau competing in the event.

Community Support

The **Fiordland Community House** project received \$13,755 for operational costs and

assistance towards refurbishing the former Fiordland Medical Centre to use as a community house in Te Anau. Several visiting organisations plan to use the space to see clients, including the Southland ACC Advocacy Trust, Supporting Families and Adventure Development - youth alcohol and drug counselling. The local Search and Rescue unit will use the garage and adjoining office to store its equipment.

The **Te Anau Youth Worker Trust** was granted \$15,925 for operating costs. The fulltime youth worker has an active involvement in the local schools and organises cultural and sporting events and recreational programmes for young people in the area.

INVERCARGILL & BLUFF

Sport & Recreation

The **Oreti Surf Life Saving Club** has 33 members and patrols Oreti Beach each weekend during the summer season. In 2010-2011 lifeguards worked 1160 hours, undertook 296 preventative actions, as well as rescues and administering first aid.

CTOS granted it \$4,800 towards the purchase of an all terrain vehicle to assist with the transportation of equipment, beach patrols and rescues.



Hearing Dog Casper's job is to alert his recipient to everyday sounds

Community Support

Specially trained Hearing Dogs provide valuable services to deaf and hearing-impaired people in much the same way as guide dogs for blind people. There are more than 50 Hearing Dogs in New Zealand already matched with deaf or hearing-impaired people, including two in Invercargill. The dogs are trained to listen for and alert

their recipient (by gently pawing them) to sounds such as: smoke/fire alarms, alarm clocks, door knock/door bell, telephone/fax ringing, portable timer or baby.

The CTOS granted \$5,000 to **Hearing Dogs for Deaf People New Zealand** towards training costs. Training is done at the National Training Centre in New Plymouth at a cost of \$13,500 per dog. Ten Hearing Dogs are trained each year.

SeniorNet (South) received \$2,643 towards the costs of hosting a 'Celebration of the Older Person'. The event, held in October, provided a forum to showcase clubs, organisations, activities and hobbies suitable for older people. It was also an opportunity for Southland's seniors to enjoy a social and fun day out.

Environment

The **Bluff Hill/Motupohue Environment Trust (BHMET)** was granted \$10,000 towards the purchase of poison and rat traps. BHMET has been working during the past three years to preserve and restore the native flora and fauna in the Bluff Hill area by practising pest control, re-establishing native plant species, and translocating bird species.

Bluff Primary School received the entire \$2,222 funding it needed for materials used in its project to replant Bluff Hill/Motupohue in native vegetation. The students have been learning to: source seed from the native bush; prepare, sow and pot seeds and propagation techniques. The grant helped with the purchase of seed raising mix, potting mix, plastic planter bags, two wheelbarrows, spades, trowels, secateurs, garden fork, pick, hose and rose fittings, wood and material for cloches.



Bluff Community School students working on the Bluff Hill/Motupohue replanting project

Te Anau Croquet Club Levelling & fencing an area of the Te Anau Sports domain	1,337
Te Anau Golden Age Club Operating costs	1,580
Te Anau Primary School Principals Discretionary funding	806
Te Anau Youth Worker Trust Operating costs	15,925

FIORDLAND TOTAL \$121,600

INVERCARGILL & BLUFF

60s Up Movement of NZ Invercargill Branch Representatives attending National Conference	500
A Capella Singers Guarantee Against Loss - Let There Be Joy	582
Aoga Amata Preschool Purchasing 18 trikes/bikes and 4 tents	1,000
Arahi Maori Womens Welfare League Hosting a Maori Design Show	4,000
Ascot Community School Principals Discretionary funding	1,432
Aurora College Principals Discretionary funding	3,204
Awarua Boating Club Re-roofing the clubs rooms and boat shed in Bluff	11,889
Blue Light Ventures Camp costs	874
Bluff Bowling Club Building a shelter	2,000
Bluff Hill/Motupohue Environment Trust Purchasing poison and rat traps	10,000
Bluff Primary School Principals Discretionary funding and Bluff Hill replanting project	3,077
Bluff Promotions Guarantee Against Loss - Up & Over the Bluff Hill Grunt	2,000
Bluff Yacht Club Re-roofing club house	2,500
City of Invercargill Highland Pipe Band Installing dividing walls to provide additional tuition spaces	5,000
Donovan Primary School Principals Discretionary funding	1,566
Eastside Baptist Church Upgrading facility	7,312
Environment Southland Invercargill to Bluff Walk & Cycle Trail Stage 2	40,000
Fernworth Primary School Principals Discretionary funding	3,429
Glengarry Highland Piping Dancing Society Annual competition costs	284
Grey Power Operating costs	10,192
Habitat For Humanity Invercargill Operating costs	15,925
Hearing Dogs for Deaf People Costs associated with training a hearing dog	5,000
Invercargill & Districts Citizens Advice Bureau Operating costs	9,555
Invercargill Blues Rugby Club Refurbishment costs of the former squash club building	7,955
Invercargill City Charitable Trust Southland Buskers Festival 2012	10,000
Invercargill City Council Student Army bus to Christchurch and Guarantee Against Loss - Art Lovers Luncheon	1,569
Invercargill Community Patrol Attending a National Training Seminar	1,000
Invercargill Environment Centre - Te Whenua Awhi Operating costs	5,000
Invercargill Garrison Band Society Guarantee Against Loss for Brett Baker 2010	980
Invercargill Middle School Principals Discretionary funding	1,176

Invercargill Musical Theatre Operating costs	37,607
Invercargill Parents Centre Operating costs and sending three people to national conference	5,320
Invercargill Repertory Society Repairs and upgrading the premises	10,000
Invercargill Secondary Schools Network Trust Operating costs	180,000
Invercargill Summer Festival Society Annual festival costs ..	13,429
Invercargill Symphonia Guarantee Against Loss	560
Invercargill Tongan Trust Running language and dance programmes for Tongan children	3,500
James Hargest College Principals Discretionary funding	9,009
James Hargest College Junior Campus Hosting Southspell 2012	600
Makarewa School Principals Discretionary funding, painting the pool and new filtration system	5,067
Makarewa Squash Racquets Club Replacing the squash court roof	1,400
Marist Rugby Football Club Upgrading the kitchen and front facade	15,000
Miniature Horse Club of Southland (1997) Bringing International trainer to Invercargill.	2,000
Murihiku Mental Health Trust Re-print of Terry Lynch books	1,434
Murihiku Young Parents Learning Centre Trust Principals Discretionary funding	300
Myross Bush Primary School Principals Discretionary funding	600
New River Primary School Principals Discretionary funding ..	3,276
Newfield Park Primary School Principals Discretionary funding	2,412
Nga Hau E Wha Society Operating costs	10,460
Oreti Surf Life Saving Club Regional Sports Organisation funding and purchasing an all terrain vehicle	13,473
Otatara School Principals Discretionary funding	1,084
Pacific Island Advisory & Cultural Trust Operating costs ...	35,000
Pregnancy Help - Invercargill Branch Operating costs	5,265
Royal NZ Plunket Society - Invercargill Branch Re-roofing the Family Centre in Kelvin Street	10,000
Ruru School Principals Discretionary funding	910
Sacred Heart School Principals Discretionary funding	688
Salford School Principals Discretionary funding	856
SeniorNet (South) Older Person Celebration Day 2011.	2,643
Shakespeare in the Park Charitable Trust 2012 production costs	8,000
South Centre Anglican Care Operating costs	26,542
Southend United (2010) AFC Repairs to roof.	3,064
Southland Adventist Christian School Principals Discretionary funding	301
Southland Art Society Operating costs	23,145
Southland Basketball Association Running Sharks franchise, Regional Sports Organisation funding and representative teams attending nationals	99,430
Southland BMX Club Regional Sports Organisation funding ..	4,380
Southland Canoe Club Regional Sports Organisation funding	4,620
Southland Community House Charitable Trust Operating costs	24,344

Arts & Culture

The **Invercargill Tongan Trust** received a \$3,500 grant towards the cost of running language and dance programmes for Tongan children aged 1 to 12 years, the funding helping the Tongan community ensure their children are taught their native language and are able to learn about traditional music and dancing as part of their culture.

The **Arahi Maori Womens Welfare League** was granted \$4,000 towards the cost of hosting a Maori Design Show as part of Matariki celebrations, the traditional Maori New Year. It planned to have a wearable art section, Maori artwork exhibition and a photographic display promoting a smoke free message.



International entertainer Copper Cowgirl performing at the Southland Buskers Festival

The **Invercargill City Charitable Trust** received \$10,000 towards the cost of the 2012 Southland Buskers Festival. Featuring a line-up of top international acts direct from the World Buskers' Festival in Christchurch, the entertainers performed several times during the three-day event at three venues: Queens Park, Wachner Place and at the Southern Farmers' Market.

Invercargill Repertory Society received a \$10,000 grant towards repairs and an upgrade of its building. The funds will be used to replace the switchboard, relocate the theatre lighting patch panel; upgrade the power supply, entrance and foyer and improve heating and ventilation. The CTOS also provided a \$7,980 Guarantee Against Loss for its production of *Four Flat Whites in Italy*.

NORTHERN SOUTHLAND

Sport & Recreation

Two community pools benefited from CTOS funding. The **Dipton Community Baths Trust** manages the pool on behalf of the Dipton community. It received \$1,000 towards the repair of fibreglass lining along the edge of the pool.

The **Lumsden Community Pool** was closed for 2010-2011 swimming season because it was losing a significant amount of water. An investigation revealed several leaks were present. The CTOS granted \$14,000 towards sealing the pool.



Resealing the Lumsden Community Pool

Arts & Culture

The **Northern Southland Creative Arts** was given \$12,000 towards running the Fusion Gallery and Studio, in Lumsden, and employing an Arts Coordinator to organise and increase the number of exhibitions held there.

SOUTHERN SOUTHLAND

Sport & Recreation

For more than 40 years the **Otara Pony Club** has been teaching riding skills and hosting gymkhanas and cross-country events for children in the area. Up until now club members have pitched in to build the cross-country jumps from an array of items, including tyres and logs. But this year it was decided the 18-jump course should be extended. The CTOS grant of \$2,900 has gone towards the professional construction of 11 new jumps made from tanalised timber.



New jumps at the Otara Pony Club

Health

The **Southern Southland Community Health Trust** oversees health services for 1,500 people from Gorge Road to Mokoreta and the Catlins. The \$2,500 CTOS grant was used for renovations and repairs to the medical centre flat, which is used by relieving and visiting health practitioners. A fireplace was removed, the wall reinstated and radiator heating installed.

Community Support

The **Fortrose Hall** is used for a variety of sport and social activities. The CTOS grant of \$3,938 went towards the cost of recladding, paint and a replacement window on the south wall.

STEWART ISLAND

Environment

The **Stewart Island/Rakiura Community Environment Trust** (SIRCET) has, during the past eight years, successfully implemented a series of projects concentrating on habitat restoration, community involvement and education, and

sustainability. SIRCET's major project - the Halfmoon Bay Restoration Project - oversees the control of possums, rats and feral cats on private and public land around Halfmoon Bay. CTOS covered the Trust's operating costs of \$26,852.



Stewart Island/Rakiura Community Environment Trust dedicated to improving the environment surrounding Halfmoon Bay

Community Support

With more than a quarter of the population over 60 years of age, **Stewart Island Senior Citizens** provides important

social opportunities for older people living on the Island. With the cost of electricity and heating very high on the Island, the CTOS grant of \$1,053 means other funds can be used on activities such as the mid-winter and Christmas dinners which each attract up to 80 seniors.

Southland Golf Club	Stage 2 of Oreti Sands golf link project . . .	23,912
Southland Mature Employment Charitable Trust	Operating costs	15,000
Southland Mountain Bike Club	Regional Sports Organisation funding	2,955
Southland Photographic Society	Hosting the National convention in 2012	3,000
Southland Riding for the Disabled Association	Operating costs	7,315
Southland Womens Club	Upgrading facility	18,500
Southland Workers Educational Association	Operating costs	45,693
Southland Youth One Stop Shop Trust	Operating costs	110,000
Southpoint Counselling Service	Client subsidies, co-ordinator and counsellor wages	3,000
Squash City Invercargill	Upgrade of the facility	50,000
St Josephs School	Principals Discretionary funding	616
St Patricks School	Principals Discretionary funding	1,912
St Teresa's School Bluff	Principals Discretionary funding	256
St Theresa's School	Principals Discretionary funding	1,229
Taki Rua Productions	2012 Annual Te Reo Maori Season production	2,200
Te Wharekura o Arowhenua	Principals Discretionary funding	693
The Creative Space Art Charitable Trust	Operating costs	23,587
Tisbury School	Principals Discretionary funding	686
Transition Town Invercargill	Hosting 2011 Spring Eco Festival and Home Eco-Tour	1,200
Verdon College	Principals Discretionary funding	3,390
Waihopai Assn Football Club	Upgrading and replacing the training lights	5,000
Waihopai Rowing Club	Loan to purchase boats and purchasing equipment	50,000
Waihopai School	Principals Discretionary funding	1,232
Waihopai Tennis Club	Upgrade of the club complex	6,898
Waverley Park School	Principals Discretionary funding	1,320
Wellington Museums Trust	Bringing two children's theatre productions to Invercargill	7,000
Windsor North School	Principals Discretionary funding	1,157
Woodlands Full Primary School	Principals Discretionary funding	332
YMCA of Invercargill Charitable Trust	Youth programmes and GAIN programme	54,025

INVERCARGILL & BLUFF TOTAL . . \$1,176,828

NORTHERN SOUTHLAND

Balfour Primary School	Principals Discretionary funding	250
Dipton Community Baths Trust	Repairing the fibreglass lining along pool edge	1,000
Dipton School	Principals Discretionary funding	315
Funshine Early Learning Centre Trust	Outside play area	4,400
Lumsden Community Pool Trust	Sealing the pool	14,000
Lumsden Primary School	Principals Discretionary funding	522
Mid Northern Southland Toy Library	Go mobile service and purchasing toys	5,000
Mossburn Community Facilities	Resurfacing the hall floor	5,000

GRANTS APPROVED 2011 - 2012

Mossburn School Principals Discretionary funding	284
Northern Southland College Principals Discretionary funding	965
Northern Southland Community Resource Centre Charitable Trust Operating costs and discretionary grant for Community Worker	10,247
Northern Southland Creative Arts Operating costs	12,000
Northern Southland Senior Citizens Operating costs	1,500
Riversdale School Principals Discretionary funding	599
Riversdale Squash Rackets Club Installing a heat pump	2,400
Waikaia Primary School Principals Discretionary funding	100

NORTHERN SOUTHLAND TOTAL ... \$58,582

SOUTHERN SOUTHLAND

Fortrose Domain Board Upgrading the Fortrose Hall	3,938
Gorge Road School Principals Discretionary funding	230
Otara Pony Club Extending the cross country course	2,900
Rimu School Principals Discretionary funding	555
Southern Southland Community Health Trust Repairs and renovations to Medical Centre	2,500
Tokanui Memorial Hall Erecting a false wall to cover the back of the stage	1,800
Tokanui School Principals Discretionary funding	588
Waimahaka Primary School Principals Discretionary funding	45
Waimahaka Public Hall Re-roofing main part of hall and painting lean to roof	1,860

SOUTHERN SOUTHLAND TOTAL ... \$14,416

STEWART ISLAND

Halfmoon Bay School Principals Discretionary funding and installing solar panels for swimming pool	2,154
Stewart Island Senior Citizens Operating costs	1,053
Stewart Island/Rakiura Community & Environment Trust Operating costs	26,852

STEWART ISLAND TOTAL \$30,059

WAKATIPU BASIN

Arrowtown & Lakes District 150th Celebrations Society Hosting a 150th celebration event	20,000
Arrowtown Autumn Festival Annual Festival	11,506
Arrowtown Bowling Club Extending and upgrading the club rooms	20,000
Arrowtown Primary School Principals Discretionary funding	1,644
Arrowtown Promotion and Business Association Hosting a Christmas Fun Day	2,500
Arrowtown Tennis Club Resurfacing the tennis courts	2,500
Child Cancer Foundation Southland/Otago Division Repairing the Queenstown Family Holiday Home	4,200
Christian Schools Association of Queenstown Outdoor play area for Kingsview Early Learning Centre	4,910
Destination Queenstown Queenstown Winter Festival	10,000
DisAbilities Resource Centre Queenstown Operating costs	30,000

WAKATIPU BASIN

Community Support

Queenstown Lakes District

Council received one of the largest CTOS grants for the 2011-12 year with the allocation of \$400,000 towards the \$2.5 million upgrade of the Queenstown Memorial Hall. It's the only venue that can cater for the arts and cultural sector of the Wakatipu area. It is also the main community hall used for social and recreational activities. Its current state means the hall can no longer meet the demands and expectations of current and potential users.



Queenstown Memorial Hall soon to be upgraded

Some of the major structural changes proposed are removal of the mezzanine floor, extending and modernising the foyer/lobby area, seismic strengthening, raising the stage roof, improving the backstage area and installing a retractable wall.

The **Wakatipu Youth Trust**, which employs four youth workers in the Wakatipu area and operates a youth centre X-it in Queenstown, received \$12,000 towards operating costs. As well as working alongside schools and the wider community, their youth workers provide services and support to youth in the Wakatipu area, including one on one advocacy and support, school holiday and after school programmes, camps and expos, life skills programmes, music and jam events, health and fitness programmes and casual drop-in evenings.

The **disAbilities Resource Centre** in Queenstown provides support to people in the area with disabilities, including information on equipment and aids, services, finance, disorders, building design and access, legislation, literature, employment, education, rehabilitation and recreation. It received \$30,000 towards operational costs.

Education

The **Remarkables Parents Association** was granted \$15,692 towards the cost of laying a Play Matta safety surface in the Year 7 & 8 playground at Remarkables Primary School.



New safety surface at Remarkables Primary School playground

Eight schools in the Wakatipu area received the annual CTOS Principals Discretionary Fund payment totalling \$8,602.

Heritage

The **Arrowtown and Lakes District 150th Celebration Society** received funding of \$20,000 towards hosting its 150th anniversary celebrations at Labour Weekend 2012.

The organising committee plans to produce the same 1862 gold rush re-enactment that featured during both the 100th and 125th

anniversary celebrations and uses the Arrow River as a stage. Events and attractions will also include: a museum exhibition of 'gold' memorabilia; market day; Chinese/European performance; Chinese Village Theatre; Masonic Lodge open day and an anniversary ball on the Saturday evening. There will be historical walks, gold panning, tours, activities on the Green, a mock trial, golf tournament and wine tours.

The **Glenorchy Heritage Museum Group** received \$15,000 towards creating a DVD on the making of the Glenorchy Road, restoring a library and events to commemorate the 150th anniversary.



Arrowtown Tennis Club court resurfacing project

Sport & Recreation

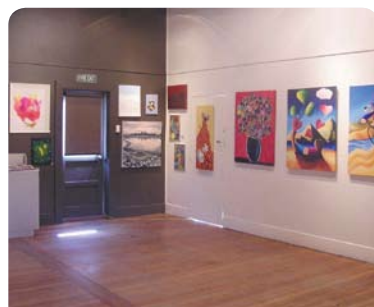
The **Queenstown Mountain Bike Club** received \$7,800 for the fourth trail of its Back Country Trail project. It had previously received \$51,228 from CTOS for the development of a trail network.

Sporting facilities in Wakatipu received a boost including: **Arrowtown Tennis Club** which was granted \$2,500

towards resurfacing two tennis courts, the **Arrowtown Bowling Club** received \$20,000 towards extending and upgrading their clubrooms and \$2,990 was granted to the **Glenorchy Womens Netball Club** for installation of lighting and hoops.

Arts & Culture

The **Queenstown Arts Society**, which promotes and encourages the arts in the Wakatipu, received operational funding of \$8,494. The **Autumn Festival** (\$11,506), **Queenstown Winter Festival** (\$10,000) and **Queenstown JazzFest** (\$10,000) were also supported to encourage community involvement in art and culture activities.



Queenstown Art Society promoting and encouraging arts in the Wakatipu

WESTERN SOUTHLAND

Sport & Recreation

The **Wallace Western Riding Club** was granted \$6,624 towards resurfacing the arena at its property at Otautau. The club, with 35 members, runs five approved NZ Western Riding Federation shows per year; holds six free winter training days for members and non members; runs a beginners show to introduce people to Western riding; and promotes Western riding to the general public.

Education

Riverton Primary School was granted \$10,005 towards creating a more challenging playground for older students. It will include a range of activities that will increase fitness, flexibility and the co-ordination skills of the children.

Families First Trust Operating costs (two years)	148,746
Frankton Playcentre Sunshades for play area	2,540
Garston Primary School Principals Discretionary funding	86
Glenorchy Community Association Extending the Glenorchy Lagoon Walkway	30,000
Glenorchy Heritage Museum Group DVD on the making of the Glenorchy Road, restoring library and 150th anniversary events	15,000
Glenorchy School Principals Discretionary funding	128
Glenorchy Womens Netball Club Installation of lighting and hoops	2,990
Happiness House Trust Operating costs	10,983
Jigsaw Central Lakes Operating costs (two years)	107,842
Kingsview School Principals Discretionary funding	52
Queenstown Alpine Ski Team Regional Sports Organisation funding	4,500
Queenstown Art Society Operating costs	8,494
Queenstown Citizens Advice Bureau Operating costs	2,300
Queenstown Grey Power Operating costs	1,000
Queenstown JazzFest Trust 2011 Queenstown JazzFest	10,000
Queenstown Lakes District Council Upgrading Queenstown Memorial Hall, Rugby World Cup events and Summerdaze Festival	405,700
Queenstown Mountain Bike Club Trail 4 of the Backcountry Trail Project	7,800
Queenstown Primary School Principals Discretionary funding	2,256
Queenstown Squash Club Upgrading the clubhouse bathrooms	2,875
Queenstown Waterpolo Purchase of equipment	500
Remarkable Theatre Director's costs	4,348
Remarkables Parents Association Safety surface in senior playground	15,692
Remarkables Primary School Principals Discretionary funding	988
ShowBiz Queenstown Annual production costs	15,600
Snow Sports New Zealand Have A Go day and volunteers' vests	3,150
St Josephs School Principals Discretionary funding	592
Wakatipu Dog Agility Club Lock up utility shed for clubrooms and storage of equipment	1,500
Wakatipu High School Principals Discretionary funding	2,856
Wakatipu Rugby Club Regional Sports Organisation funding	2,720
Wakatipu Yacht Club Purchasing three yachts	10,000
Wakatipu Youth Trust Operating costs	12,000

WAKATIPU BASIN TOTAL \$940,498

WEST OTAGO

Blue Mountain College Principals Discretionary funding	1,070
Royal NZ Plunket Society - West Otago Branch Building renovations	806
Tapanui Primary School Principals Discretionary funding	430

WEST OTAGO TOTAL \$2,306

WESTERN SOUTHLAND

Alex McKenzie Memorial Arboretum Charitable Trust Purchasing labels for 231 trees	500
Aparima College Principals Discretionary funding	1,086
Blackmount School Principals Discretionary funding	40
Hauroko Valley Primary School Principals Discretionary funding	207
Isla Bank School Principals Discretionary funding	104
Nightcaps Squash Club Upgrading clubrooms	1,405
Ohai Senior Citizens Association Operating costs	548
Ohai Volunteer Firebrigade Replacing first response vehicle ..	6,670
Otautau & Districts Community Charitable Trust Operating costs, holiday programme for 8-12 year olds and discretionary grant for Community Worker	8,765
Otautau Heritage Trust Insulating under floor of courthouse ..	3,330
Otautau Playcentre Sunshade and replacement of bark chips	1,500
Otautau Primary School Principals Discretionary funding	726
Riverton Community Arts Centre Charitable Trust Operating costs, Guarantees Against Loss and creating a mural	36,773
Riverton Community Charitable Trust Operating costs and discretionary grant for Community Worker	9,952
Riverton Kindergarten Outdoor play equipment	6,954
Riverton Primary School Principals Discretionary funding and playground for older students	10,995
Riverton Senior Citizens Association Operating costs	1,580
Riverton Squash Racquets Club Upgrade squash club facilities ..	574
St Patricks School Nightcaps Principals Discretionary funding ..	180
Takitimu Community Development Committee Discretionary grant for Community Worker	500
Takitimu Primary School Principals Discretionary funding	630
Taramea Bay Soundshell Trust Guarantee Against Loss - 2011 New Years Eve Concert & Waitangi Day Music Festival ..	1,860
Te Oruanui Incorporated Society Operating costs	15,795
Thornbury Hall Committee Roof and spouting repairs	2,299
Thornbury Primary School Principals Discretionary funding ...	342
Tuatapere Community College Principals Discretionary funding	990
Tuatapere Community Worker Support Trust Discretionary grant for Community Worker	500
Tuatapere Senior Citizens Association Operating costs and upgrading windows	3,025
Waimatuku Highland Pipe Band Replacing equipment	969
Wallace Western Riding Club Constructing a new surface on arena	6,624

WESTERN SOUTHLAND TOTAL ... \$125,423

GRAND TOTAL

\$9,548,582

Ten schools in Western Southland received **Principals Discretionary Funding** totalling \$5,295, which could be used to help students for a range of purposes such as school camps, uniforms or stationery items.

Community Support

The **Ohai Volunteer Fire Brigade** First Responder provides a volunteer, first response, first aid and medical support service for the Ohai, Nightcaps and Wairio communities. The Brigade Responder Unit, manned by 20 volunteer members on a 24-hour callout basis, has attended approximately 350 calls during the past five years. All members are trained to a very high standard in both medical and fire. It received \$6,670 from CTOS towards upgrading its first response vehicle.



Ohai Volunteer Fire Brigade's new first Response vehicle

Environment

Alex McKenzie Memorial Arboretum Charitable Trust received \$500 towards the cost of purchasing anodised aluminium signs to label 231 trees in the arboretum collection, near Otautau. The specimens include a new collection of native and heritage apple trees and others from the original collection where the labels are missing or damaged.



Alex McKenzie Memorial Arboretum home to native and heritage trees, and many species of birds and freshwater fish

WEST OTAGO

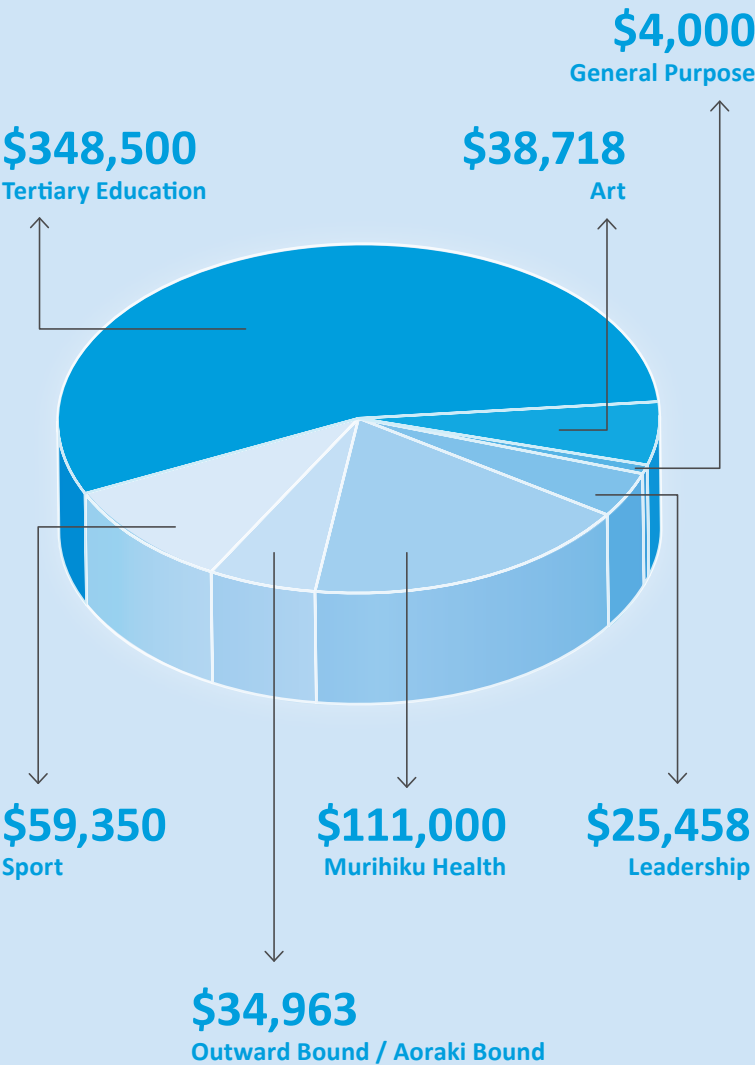
Education

Both **Blue Mountain College** (\$1,070) and **Tapanui Primary School** (\$430) received the annual CTOS payment of the Principals Discretionary Fund.

Blue Mountain College utilised its discretionary funding to offset student costs for activities including work experience accommodation, school camps and stationery costs. Tapanui Primary used its funding to assist students with school camp costs, activity fees (e.g. swimming and athletics) and kapa haka activities.

SCHOLARSHIPS

Funding approved



Sport Scholarship recipient Greer Alsop with her coach Lance Smith



Leadership Scholarship recipient Simon Tierney



Art Scholarship recipient Omea Geary



Outward Bound/Aoraki Bound Scholarships offering challenge and adventure in the outdoors



Murihiku Health Scholarships enhancing recruitment and retention of health personnel in the south



57 Tertiary Education Scholarships awarded

ART

Benjamin Williams	Music
Claire Yorkstone	Music
Connor Ellison	Music
Hannah Baird	Dance
Ingrid Lindsay	Music
Jarn Bulling	Design
Jasmine Matika	Maori Arts
Katie-Lee Taylor	Music
Kelsi Wallace	Dance
Mariah-Carey Broad	Speech Making
Mayhla Howells	Maori Visual Arts
Omea Geary	Dance
Rachel Ferguson	Dance
Raymond White	Music
Samuel Cuff	Music
Taylor Barrett	Performing Arts
Tiana Nikora Chalmers	Maori Arts
Wiremu Chaffey	Maori Arts
Zachary McCulloch	Singing

GENERAL PURPOSE

Charles Turner	NZ National Skills Expert 2011 WorldSkills International Competition
Shaun McInerney	2011 WorldSkills International Competition as part of the "Tool Blacks" team

LEADERSHIP

Dawn Brocks, Julia Russell, Julie Hughes, Julie Paterson, Kenneth Walker, Key Frost, Lesley Du Mez, Matthew Begg, Murray Fraser, Nicola Kitson, Paul Erickson, Rebecca Amundsen, Richard Hay, Robyn Morris, Sharon Smid, Shelley Davis, Simon Tierney, Sousa Jefferson, Tina Mongston & Vanessa Hughey
--

OUTWARD BOUND/AORAKI BOUND

Annabel Crosbie, Annichje Riemersma, Arthur Shaw, Hannah Wilson, Jonathan Dennison, Louise Faithful, Moana-Lyn TeWhata, Riki Rakimakere-Cooper & Victoria Safole
--

SPORT

Adam Barwood	Skiing
Andy Mahon	Weightlifting
Anna Nesbit	Equestrian
Anna Rankin	Badminton
Bailey McDougall	Basketball
Berton Haines	Ice Hockey
Braden Lee	Ice Hockey
Brendon Leitch	Motorsport
Brent McCormack	Weightlifting
Brett Speirs	Ice Hockey
Brian Jenkins	Weightlifting
Callum Burns	Ice Hockey
Cameron Karwowski	Cycling
Christie Tippet	Touch
Courtney O'Callaghan	Touch
Damon Leitch	Motorsport
Dominic Crowe	Weightlifting
Elizabeth Pera	Touch

SCHOLARSHIPS

Art Scholarships

With a budget of \$50,000 the arts scholarship helps talented and skilled artists to continue to grow and develop their abilities. Available to both individuals and groups, the funding has also been used to bring elite arts people to Southland for workshops, lectures, master classes or similar. The Community Trust expects applicants will have reached an advanced level and can demonstrate further specialist training and development is required. Among the 19 successful applicants during 2011-12 were:

Mayhla Howell who was awarded an art scholarship to undertake a Diploma of Maori Visual Arts at Te Wananga o Aotearoa, majoring in raranga (Maori weaving). She has a strong desire to support the development of traditional raranga skills in the Southland area by sharing her knowledge with both children and adults. Mayhla's children and grandchildren are Maori and Pasifika and she wants to guarantee that these skills are maintained with future generations.



Some of the garments created by Mayhla Howell's using the traditional raranga technique of whatu

Part-way through her study year Mayhla was able to use the traditional raranga technique of whatu – used to make korowai (feathered cloaks) – to create three outfits she entered in the Kaikoura Trash Fashion Show. In all, there was more than 800 hours of weaving and Mayhla took out second place in the 1920s section of the biannual Lions' fundraiser.

She has learnt how to harvest and process a variety of weaving resources such as kiekie and pingao and plans to enter two projects in other shows and events.

Jarn Bulling used his art scholarship to undertake a study exchange, for a semester, in Product Design at the Institute of European Design, in Milan. Studying for a Bachelor in Design (Product), Jarn has been inspired by the work of his father, Invercargill furniture maker Ivan Bulling and plans, at the end of his study, to carve out a similar career.



Jarn Bulling on his study exchange at the Institute of European Design in Milan

Sport Scholarships

During 2011-12 63 applicants were awarded a Sport Scholarship which is offered to support developing and/or elite Southland athletes and administrators reach their full potential in their chosen sport.



Dominic Crowe competed in the 2011 Special Olympics World Summer Games

Dominic Crowe was part of the New Zealand team of 35 athletes to compete at the Special Olympics World Summer Games 2011, in Athens, Greece. His Sport Scholarship helped him return home with two bronze medals and two fourth placings in powerlifting, in which there were about 200 competitors.

Adam Barwood is a Queenstown-based skier. He put his sport scholarship towards a race training camp in Loveland, Colorado, which was with the US Development Team.

Describing the camp as “very intensive” Adam was training with a very high standard of athletes and coached by top level coaches. He received valuable technical advice on improving his racing skills, competition preparation and race simulation. In a June 2012 interview with NZSkier.com, Adam reportedly picked up 14 International Ski Federation medals including seven gold, four silver and three bronze, during a six-month stint in the Northern Hemisphere.

Leadership Scholarship

Eight leaders from not-for-profit organisations were offered the opportunity to undertake the 5 day residential University of Otago – School of Business Enhancing Leadership Course.

Lesley Du Mez, Manager of Southland Education, described the five-day course as “truly remarkable” and the best she had ever undertaken.

The content was highly relevant to non profit organisations and the networking was also a key component.

It also helped her understand why she operates the way she does, put her leadership style into perspective and has motivated her to continue with post graduate study.

Simon Tierney, Manager/ Director Jubilee Budget



Lesley Du Mez attended the 5 day residential University of Otago, School of Business, Enhancing Leadership Course

Advisory found the course was a fantastic opportunity for both his organisation and himself personally. He believes the course has helped to bring clarity to Jubilee’s vision as a local, free, non profit budget advice and education provider and the path it needs to take to get there.



Adam Barwood undertaking extra training and races in the Northern Hemisphere

Fynn Thompson	Triathlon
Genevieve Behrent	Rowing
Glen Ballam	Athletics
Greer Alsop	Athletics
Gregory Dyer	Touch
Harriet Miller Brown	Skiing
Harry Pettit	Skiing
Hayden Cohen	Rowing
Jade Uru	Rowing
James Eunson	Badminton
Jaye Thompson-Te Muunu	Touch
Jenna MacKenzie	Shooting
Jessica Hamill	Athletics
Jessica van Rossum	Rowing
Joyce Andrew	Netball
Lachlan Frear	Ice Hockey
Lance Smith	Athletics
Liam Howley	Touch
Lisa Catto	Swimming
Lisa Dyer	Touch
Lisa Owen	Rowing
Lisa Pankhurst	Swimming
Louise Ayling	Rowing
Lynley Sutherland	Swimming
Martyn Scherp	Athletics
Matthew Archibald	Cycling
Matthew King	Ironman
Max Macharg	Ice Hockey
Michael Robinson	Touch
Michelle Greig	Skiing
Mitchell Frear	Ice Hockey
Morgan Hunter	Basketball
Natalie Wiegersma	Swimming
Pieter Bulling	Cycling
Richard Heap	Touch
Robert Huisman	Triathlon
Sequoia Cooper	Cycling
Silver Sekone-Fraser	Weightlifting
Sonia Manaena	Weightlifting
Storm Uru	Rowing
Taylor Rapley	Skiing
Tessa Young	Rowing
Todd Swanson	Athletics
Troy McAlister	Triathlon
Victoria Peeters	Athletics

TERTIARY EDUCATION

FIRST YEAR HEALTH SCIENCES

Alice Alswiler	Health Sciences
Alison Macharg	Health Sciences
Brianna Smith	Health Sciences
Emily Humphries	Health Sciences
Jared Campbell	Health Sciences
Jesse Robertson	Health Sciences

Kelsi Hall	Health Sciences
Kirsty Thwaites	Health Sciences
Lauren Sharp	Health Sciences
Olivia Carleton	Health Sciences
Robbie McKenzie	Health Sciences
Sarah Bester	Health Sciences
Sarah Tomlinson	Health Sciences
Stephanie McManus	Health Sciences

BACHELOR DEGREES

Alice Anderson	Arts & Law
Alice Wilkins	Arts & Law
Angela Smith	Engineering
Annabelle Munnik	Arts & Law
Ben Dolman	Commerce
Benjamin Bielski	Arts & Law
Brendan Austin	Commerce & Law
Caleb Dawson-Swale	Arts & Law
Catrona Anderson	Science
Christine Forrest	Arts
Christopher Kennedy	Design Innovation
Danae Bradley	Medical Imaging
Fayez Shahbaz	Arts & Law
Fraser Beck	Applied Science
Gabrielle Hills	Arts
Grace Smith	Science
Grace Sotutu	Arts
Gregory Baker	Engineering
Isabella Carrick	Commerce & Law
Jacqueline Burns	Early Childhood Education
Jamie Pearson	Science
Jeremy O'Connor	Commerce
Jessica van Rossum	Social Work & Communication
Kate Maxwell	Physical Education
Katie-Lee Taylor	Music
Lasmai Nicholson	Veterinary Science
Lauren Buckeridge	Arts
Lee Smillie	Primary Education
Mariah-Carey Broad	Primary Education
Max Gunn	Arts & Law
Maxine Vercoe	Arts & Law
Megan McDonald	Commerce
Michael Allan	Broadcasting Communications
Michael Sinclair	Science
Moana-Lyn TeWhata	Arts
Nicole Hammond	Veterinary Science
Nicole Parry	Arts & Law
Samantha Maxwell	Commerce
Suzanne Evans	Early Childhood Education
Teresa Hoogeveen	Primary Education
Tessa Miller	Veterinary Science
Trinaty Glover	Early Childhood Education
Victoria Sheehy	Primary Education

Outward Bound/Aoraki Bound

Outward Bound Scholarships support individuals in reaching their full potential through challenge and adventure in the outdoors. During 2011-12, 9 scholarships were awarded.



Moana-Lyn TeWhata undertaking the challenges and adventure offered through Outward Bound

Northern Southland College student **Moana-Lyn TeWhata** found a 21-day Mind, Body & Soul Outward Bound Course to be life changing. She learned how to be positive even in the most miserable conditions, how to be a stronger leader and the importance of group organisation. "The lessons and inspiration for life I've received here are priceless".

Annichje Riemersma is a support worker for the Community Care Trust. CTOS supported Annichje to undertake an eight-day Compass Outward Bound course. She found the course has given her increased confidence to take up new challenges at work and in her personal life, to step outside her comfort zone and to follow her dreams. In addition, the leadership skills she learned on the course have proved valuable in her work.

General Purpose

Registered electrical inspector **Charles Turner** was one of two applicants to receive a General Purpose Scholarship. CTOS supported Charles to attend the WorldSkills International Competition in London as the NZ National Expert for the Industrial Control competition category – representing NZ & Southland. His role involved assisting, coaching, mentoring and supporting the NZ representative in this trade category. The competition, featured almost 1,000 competitors from 51 countries.

He was able to make several industry contacts from around the world and learn more about the latest technology. "The experience was invaluable and, while it seemed like organised chaos at times, we had 250,000 visitors over the three full competition days, everything ultimately fell into place."



Charles Turner (NZ National Expert for Industrial Control) at the WorldSkills International Competition in London

Tertiary Scholarships

CTOS will introduce a new way of offering some scholarships in the 2012-13 year – particularly those scholarships aimed at secondary school students. This year it awarded **57 Tertiary Education Scholarships**, valued at a total of \$348,500. These scholarships are awarded to support individuals embarking on tertiary study for the first time.

Since the Trust first began offering them in 1991, over 800 Tertiary Education Scholarships have been awarded to students across the region, with a combined value of approximately \$4.15 million.



Trustees - Back Row Left to Right: Craig Robins, Wayne Harpur, Trish Lindsay (Deputy Chair), Robin Campbell, John Prendergast (CEO), Alison Broad, Joan Kiernan. Front Row Left to Right: Linette Sinclair, Raewynne Evans, Toni Green, Tracy Hicks (Chair).



Staff - Left to Right: Shelley Beker (Scholarship Advisor), Anne Robson (Financial & Investment Accountant), Lesley Kean (Office Manager), John Prendergast (CEO), Dianne Williams (Grants Manager), Robyn Koehler (Research Manager), Ngaire Hamilton (Grants Advisor).

TRUSTEES AND STAFF

The Minister of Finance is responsible for appointing trustees to the Community Trust of Southland, giving them the challenging task of overseeing a multi million-dollar fund. Utilising their diverse skills and broad range of interests within the community, the trustees must decide how to best invest the funds, and then allocate the funds most fairly, within the community, in order to achieve maximum benefit.

The trustees, in turn, are supported by a small but dedicated team which has been led by CEO John Prendergast since 1998. It's the staff's job to ensure the fund is well administered on a day to day basis and to help people and groups through the process of applying for grants and scholarships. With hundreds of applicants seeking tens of millions of dollars each year, the team is committed to ensuring those who are eligible for funding have their cases presented in the best possible way.

DIRECTORY OF SERVICE PROVIDERS

Investment Advisors	MCA NZ Limited, Auckland
Auditors	PriceWaterhouseCoopers, Dunedin
Taxation Advisors	KPMG, Christchurch
Solicitors	Prestion Russell Law, Invercargill
Bankers	Westpac, Invercargill
Insurance Brokers	Aon New Zealand, Auckland
Fund Managers	AMP Capital - Wellington, First New Zealand Capital - Wellington, Tyndall Investment Management - Auckland, Direct Capital - Auckland, Invest South - Invercargill, PIMCO - Sydney, Capital International - Sydney, Franklin Templeton - Sydney

Statements of Comprehensive Income

For the Year Ended 31 March 2012

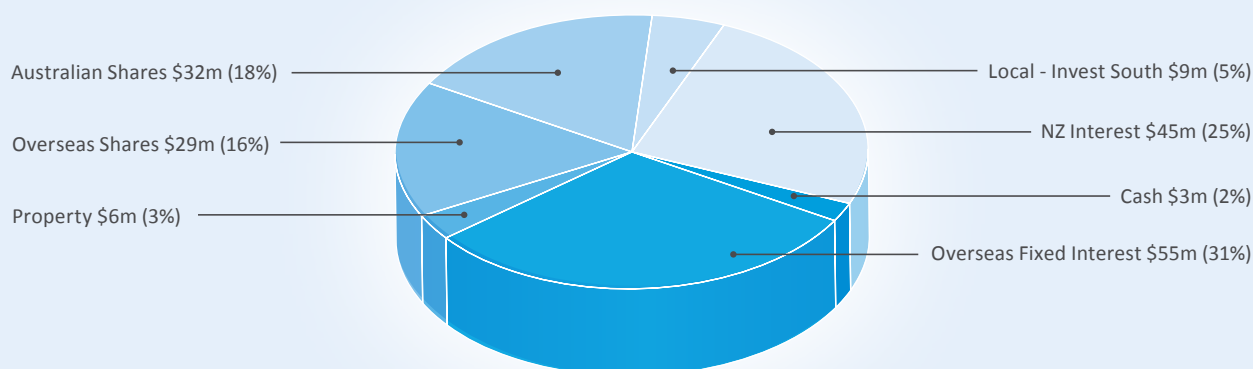
	Group	
	2012 \$000	2011 \$000
Income:		
Sales	2,330	2,079
Dividends	5,423	4,189
Interest	3,515	3,489
Unrealised Gains/(losses) from change in fair value of managed funds	(3,412)	1,152
Realised Gains from change in fair value of managed funds	1,171	3,756
(Losses) from change in fair value of other investments recognised at FVTPL	-	(111)
Share of Associates Earnings	73	-
Other income	281	9
	<u>9,381</u>	<u>14,563</u>
Expenses:		
Cost of sales	963	1,013
Depreciation	130	118
Bad debts	2	47
Fund managers fees	741	754
Trustees fees	183	194
Directors fees	71	78
Employee entitlements	1,204	1,097
Administration expenses	1,116	857
Impairment provision on investments	181	7
Loss on sale of investments	107	-
Other expenses	-	97
	<u>4,698</u>	<u>4,262</u>
Operating surplus before grants	4,683	10,301
Grants - payable in current year	9,549	8,588
Grants - not payable until future years	2,444	816
Net surplus / (deficit) before taxation	<u>(7,311)</u>	<u>897</u>
Taxation expense	74	105
Net surplus / (deficit) after taxation	<u>(7,385)</u>	<u>792</u>
Other comprehensive income / (deficit)	(58)	-
Total comprehensive income / (deficit) for the year	<u>(\$7,443)</u>	<u>\$792</u>
Surplus / (Deficit) is attributed to:		
Equity holders of the parent	(7,490)	762
Minority interest	105	30
	<u>(\$7,385)</u>	<u>\$792</u>
Total comprehensive income / (deficit) is attributed to:		
Equity holders of the parent	(7,548)	762
Minority interest	105	30
	<u>(\$7,443)</u>	<u>\$792</u>

Statements of Changes In Equity

For the Year Ended 31 March 2012

Group	Trust Capital	Unspent Grants Reserve	Capital Maintenance Reserve	Grants Maintenance Reserve	Minority Interest	Other	Total
	\$000	\$000	\$000	\$000	\$000	\$000	\$000
Balance at 31 March 2010	\$158,460	\$570	\$34,662	(\$20,753)	\$95	\$-	\$173,034
Net surplus after taxation	-	-	-	-	30	762	792
Revaluation of land / buildings	-	-	18	-	-	-	18
Transfer to / (from) reserves	-	-	4,304	(3,542)	-	(762)	-
Balance at 31 March 2011	<u>\$158,460</u>	<u>\$570</u>	<u>\$38,984</u>	<u>(\$24,295)</u>	<u>\$125</u>	<u>\$-</u>	<u>\$173,844</u>
Net surplus / (deficit) after taxation	-	-	-	-	105	(7,490)	(7,385)
Revaluation of land / buildings	-	-	(58)	-	-	-	(58)
Minority Interest Adjustment	-	-	-	-	54	-	54
Transfer to / (from) reserves	-	-	233	(7,747)	-	7,490	(24)
Balance at 31 March 2012	<u>\$158,460</u>	<u>\$570</u>	<u>\$39,159</u>	<u>(\$32,042)</u>	<u>\$284</u>	<u>\$-</u>	<u>\$166,431</u>

Investments as at 31 March 2012



Statements of Financial Position

As at 31 March 2012

	Group 2012 \$000	2011 \$000
Current Assets		
Cash and cash equivalents	621	677
Accounts receivable	290	424
Inventories	243	220
Prepayments	9	9
GST refund due	54	88
Other receivables	93	45
Investments – Other – Advances to third parties	1,074	-
Trust advances to third parties	542	-
Total current assets	2,926	1,463
Non-Current Assets		
Investment in Managed Funds	170,338	176,371
Investment in Associates	2,186	-
Investments Other		
- Investments in listed equities	168	168
- Investments in un-listed equities	4,297	4,533
- Advances to third parties	1,125	2,526
- Short term deposits	395	365
Goodwill	32	32
Intangibles	2	-
Trust advances to third parties	1,125	1,875
Property, plant and equipment	1,308	1,388
Database development	186	171
Total non-current assets	181,162	187,429
Total assets	184,088	188,892
Current Liabilities		
Bank overdraft	-	3
Accounts payable	409	460
Current tax liabilities	67	54
Other creditors	15	19
Accruals	35	52
Employee entitlements	112	61
Grant Obligations	10,946	10,289
	11,584	10,938
Non-current Liabilities		
Grant Obligations	6,073	4,111
Total liabilities	17,657	15,049
NET ASSETS	\$166,431	\$173,843
Funds Employed		
Trust capital	158,460	158,460
Reserves	7,687	15,258
Equity attributable to equity holders of parent	166,147	173,718
Minority Interest	284	125
TOTAL FUNDS EMPLOYED	\$166,431	\$173,843

Statements of Cash Flows

For the Year Ended 31 March 2012

	Group 2012 \$000	2011 \$000
Cash Flows from Operating Activities		
Cash was provided from (applied to):		
Receipts from customers	2,695	2,037
Interest and dividends	8,938	535
Payments to suppliers and employees	(3,172)	(3,091)
Other expenses	(1,178)	(1,091)
Grants paid	(9,341)	(9,716)
Net cash outflows from Operating Activities	(2,058)	(11,326)
Cash Flows from Investment Activities		
Cash was provided from (applied to):		
Managed Funds	3,791	13,025
Investments in unlisted equities	(2,113)	(2,093)
Advances to third parties	-	605
Short term deposits	-	519
Investment in associates/subsidiaries	242	-
Trust advances	208	(106)
Property, plant and equipment	(108)	(258)
Database development	(15)	(63)
Net cash inflows from Investing Activities	2,005	11,629
Net increase / (decrease) in Cash held	(53)	303
Add cash at beginning of year	674	371
Total Cash Balance at End of Year	\$621	\$674
Represented by:		
Cash and cash equivalents	621	677
Bank Overdraft	-	(3)
	\$621	\$674

Supplementary Information

For the Year Ended 31 March 2012

Trustee Fees

Trustee meeting fees and honoraria are set by the Minister of Finance, and were paid to Trustees as follows:

	Meetings Attended	Fees 2012 \$000	Fees 2011 \$000
Tracy Hicks	47	31	33
Alison Broad	50	20	21
Wayne Harpur	46	14	15
Raewynne Evans	41	15	18
Trish Lindsay	49	21	21
Joan Kiernan	46	17	16
Craig Robins	41	17	19
Linette Sinclair	49	19	21
Toni Green	42	13	15
Robin Campbell	50	16	15
		<u>\$183</u>	<u>\$194</u>

Reporting Entity

The Community Trust of Southland ("the Trust") was formed under the Trustee Banks Restructuring Act 1988 and is incorporated under the Charitable Trusts Act 1957. The consolidated Summary Financial Statements presented are those for The Community Trust of Southland (the "Group"). The Group consists of The Community Trust of Southland, and its wholly owned subsidiary entities, Southland Community Trust Charities Limited, Invest South Holdings Limited, Invest South GP Limited, and Invest South Limited Partnership.

These summary financial statements have been prepared in accordance with FRS 43: Summary Financial Statements. The specific disclosures included in the Summary Financial Report have been extracted from the full audited financial statements and an unmodified opinion has been issued on 2 August 2012. The full financial statements have been prepared in accordance with full NZ GAAP as a public benefit entity and the Group has made an explicit and unreserved statement of compliance with IFRS's in the full financial report. Users of the Summary Financial Statements should note that the information contained therein cannot be expected to provide a complete understanding as provided in the full financial report of the Group.

These Summary Financial Statements are presented in New Zealand dollars (\$), which is the Groups' functional currency. All financial information presented in New Zealand dollars has been rounded to the nearest thousand.

Users who require additional information are encouraged to access the full financial statements on the Group's website at www.ctos.org.nz. Users who do not have access to the website can request a printed version from the following address:

The Community Trust of Southland
PO Box 1646
Invercargill 9840
Ph: (03) 218-2034
Email: info@ctos.org.nz

Or collect a copy from the Trust's offices at 62 Don Street, Invercargill.

The Summary Financial Statements are authorised for issue by the Board of Trustees on 26 July 2012

Independent Auditors' Report on Summary Financial Statements to the Trustees of The Community Trust of Southland

We have audited the accompanying summary financial statements, which comprise the summary statements of financial position as at 31 March 2012, the summary statements of comprehensive income, summary statements of changes in equity and summary statements of cash flows for the year then ended, and related notes, which are extracted from the audited financial statements of The Community Trust of Southland and the Group for the year ended 31 March 2012.

The summary financial statements do not contain all the disclosures required for full financial statements under generally accepted accounting practice in New Zealand. Reading the summary financial statements, therefore, is not a substitute for reading the audited financial statements of The Community Trust of Southland and the Group.

Trustees' Responsibility for the Summary Financial Statements

The Trustees are responsible for the preparation of a summary of the audited financial statements in accordance with FRS-43: Summary Financial Statements.

Auditors' Responsibility

Our responsibility is to express an opinion on the summary financial statements based on our procedures, which were conducted in accordance with International Standard on Auditing (New Zealand) 810: Engagements to Report on Summary Financial Statements.

Other than in our capacity as auditors we have no relationships with, or interests in, The Community Trust of Southland or any of its subsidiaries and associates.

Opinion on the Financial Statements

Our audit of the financial statements for the year ended 31 March 2012 was completed on 2 August 2012 and our unmodified opinion was issued on that date. We have not undertaken any additional audit procedures from the date of the completion of our audit.

Opinion on the Summary Financial Statements

In our opinion, the summary financial statements have been correctly derived from the audited financial statements of The Community Trust of Southland and the Group for the year ended 31 March 2012 and are consistent, in all material respects, with those financial statements, in accordance with FRS-43.

Restriction on Distribution or Use

This report is made solely to the Trustees of The Community Trust of Southland, as a body. Our audit work has been undertaken so that we might state to the Trustees those matters which we are required to state to them in an auditors' report and for no other purpose. To the fullest extent permitted by law, we do not accept or assume responsibility to anyone other than The Community Trust of Southland and the Trustees, as a body, for our audit work, for this report or for the opinions we have formed.

Chartered Accountants
2 August 2012

Dunedin

Te Pou Arataki Pounamu o Murihiku

The stanchion that all pathways in Murihiku lead to where people obtain the treasures that enable them to fulfill their aspirations.



COMMUNITY TRUST OF SOUTHLAND AREA



RECYCLED CONTENT

Printed on environmentally friendly paper: 55% recycled fibre (30% pre-consumer, 25% post-consumer), ECF (elementally chlorine free) fibre. All virgin fibre used comes from sustainably managed forests.
We care for our community.

