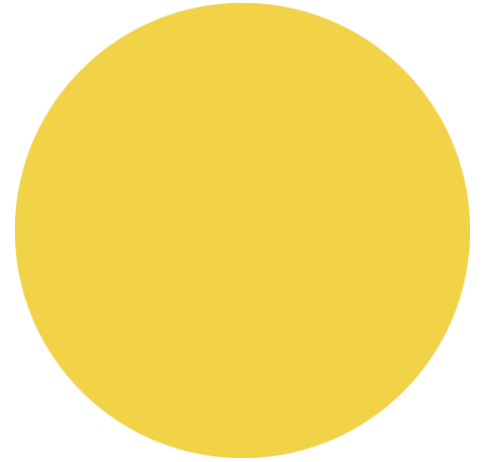


Community Trust South



TE POU ARATAKI POUNAMU O MURHIKU



Strategic Vision

We are the South's community
owned grant making organisation

MARCH 2021

STRATEGIC FOCUS – COVID-19

Through until the end of the year we will continue to fund to our strategic vision but will concentrate our focus on the most critical priorities (identified as higher, medium, and lower priority) and supporting people and communities most impacted by COVID-19.

As we work with our community to reactivate, build resilience and to build back better so they can thrive, we will focus on; enhancing the capacity and capability of organisations to work in new ways, to partner and collaborate, and to explore change for good opportunities. Our approach will focus on equity and so we recognise different approaches and resources will be required to achieve equitable outcomes. We also understand that key to a thriving region post COVID-19 will be ensuring social and economic recovery.

We know there will be high demand on our funding due to the impacts of COVID 19 on communities and the challenges being faced by other funders in the south. So, we encourage organisations to access where appropriate the range of government and other funding agencies support available as this will help to ensure our limited funding has the most impact possible.

A Thriving South

TO ACHIEVE OUR VISION WE WILL:

Protect and grow our investment fund for the benefit of our community and future generations

Engage in effective and innovative philanthropy and grantmaking

Demonstrate commitment to and understanding of Te Tiriti o Waitangi principles

WORKING WITH COMMUNITIES

People, Places, Participation and Partnerships are central to everything we do. They influence our strategic priorities, which is represented across four pou (pillars).



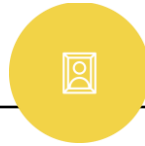
Health, Wellbeing & Active Lifestyles

People participate, are supported, empowered and cared for.



Education

Every person has the opportunity to achieve their potential.



Arts, Heritage & Culture

People participate, celebrate, and preserve the arts, heritage and culture.



Community Development & Community Economic Development

Communities are connected, successful, resilient and dynamic.

OUR VALUES

MANAAKITANGA Respect

We will demonstrate our respect for our community by understanding the diversity of people and views. We will show our respect and trust in the people we work alongside by being compassionate, sincere and loyal.

TIKANGA Integrity

We will demonstrate our integrity by being impartial, transparent, honest, authentic, fair and by having sound ethics.

WHANAUNGATANGA Approachable

We will work together with our community and build relationships through shared experiences. We will be accessible, inclusive, friendly, available and connected.

TŪHONOHONO Proactive

We will keep an open mind and look forward to the future and support innovation so that our community can take the initiative and take advantage of opportunities. We will recognise the intergeneration nature of the Trust.

KOTAHITANGA Connected

We will be connected to our community by keeping it at the heart of all that we do. We are committed to collaborating and working together in partnership with our community.

KAITIAKITANGA Responsible

We will demonstrate our responsibility by using our combined wisdom to be prudent, conscientious, diligent and socially responsible in our decision making to ensure appropriate guardianship of the Trust resources. We will be accountable to our community.

TE TIRITI O WAITANGI IS THE FOUNDATION FOR ALL WE DO



HEALTH & WELLBEING

Working with communities to ensure people participate, are supported, empowered and cared for

Higher priority:

- + Promoting people's wellbeing through prevention and early intervention with a focus on support for; early years (prenatal to 4yrs), parenting, new migrants and youth
- + Supporting vulnerable people with a focus on support for; the early years (prenatal to 4 years), older persons, people with a disability, at-risk families and high-needs populations
- + Supporting appropriate access to services for rural communities
- + Encouraging and supporting organisations to provide sustainable services through partnering, collaborating and the sharing of services presently delivered by a number of single focus organisations



ACTIVE LIFESTYLES

Working with communities to ensure people participate, are supported, empowered and cared for

Higher priority:

- + Providing grassroots support for life-long active participation and engagement with a focus on support for; children (0-13 years), older persons, coaching and volunteering, inactive people and those experiencing barriers to participation

Medium priority:

- + Supporting appropriate and sustainable infrastructure (people, services and facilities) with a focus on; partnering and collaboration, consolidation/sharing of services and multi-use facilities

Lower priority:

- + Support elite sport with a focus on supporting the development of athletes, coaches and officials to excel and reach their potential, and sporting franchises operating within financially viable models



EDUCATION

Working with communities to ensure every person has the opportunity to achieve their potential

Higher priority:

- + Addressing issues of inequality that present barriers to learning and participating
- + Students identified by their school as being at risk of disengaging

Medium priority:

- + Supporting 0-5 year old children to have the best start with a focus on support for; engaging and supporting parents to be involved in their child's learning and development, ensuring children are well prepared to succeed by the time they start school and providing support for identified vulnerable/at risk children
- + Raising the achievement of identified underachieving year 1-8 students
- + Second chance education
- + Preparation of students for life after schooling with a focus on support for; life skills and financial literacy, careers education, effective transitions/pathways and linkages between education and industry



ARTS, HERITAGE & CULTURE

Working with communities to ensure people participate, celebrate, and preserve our arts, heritage and culture

Higher priority:

- + Increase awareness of and access to active participation in artistic, cultural and heritage activities with a focus on support for; children and young people and people not currently participating
- + Supporting a range of local and touring artistic, cultural and heritage experiences with a focus on outreach that shares art, culture and heritage with the wider community
- + Celebrating and preserving the cultural diversity of our region with a focus on support for; preservation and development of te reo and tikanga and opportunities for the sharing and expression of all cultures

Medium priority:

- + Supporting emerging and established artists and arts practitioners to excel and reach their potential

Lower priority:

- + Celebrating and preserving the regions significant/unique heritage with a focus on support for; category 1 historic places, sites, structures or areas and telling the South's unique stories



COMMUNITY DEVELOPMENT

Working with communities to ensure they are connected, successful, resilient and dynamic

Higher priority:

- + Alignment with local and regional development strategies and community development priorities
- + Support communities to adapt and respond to their changing demographics, environment, community services and facility needs
- + Support communities to welcome and respond to our region's increasingly diverse population
- + Support communities to encourage community cohesion through opportunities that bring people together and provide a sense of belonging

Medium priority:

- + Supporting communities to identify their ideas, assets, capabilities, resources and opportunities – focusing on community-led development approaches, developing volunteers and community leaders

Lower priority:

- + Support communities to access relevant data and information to enable well informed community conversations

WHAT WE FUND

Our various funding programmes support both large and small not for profit community groups who work in various sectors. Our grants range from a few hundred dollars to thousands for a wide range of purposes aligned to our Strategic Vision.

- + General Grants
- + Major Grants (no major grants round for 2020)
- + Regional Sports Organisation Fund
- + Compete Fund
- + Principals Discretionary Fund
- + School & Early Childhood Centre Playground Fund
- + Kapa Haka and Other Cultural Uniform Funding
- + Funding for Individuals
 - + Create
 - + Sport Scholarships
 - + Community Leadership Scholarships
- + Guarantees Against Loss
- + Community Loans
- + Impact Investment

OUR AREA

We provide funding throughout the South covering Southland, Queenstown, Glenorchy, Arrowtown, Tapanui and Heriot areas.



COMMUNITY ECONOMIC DEVELOPMENT

Working with communities to ensure they are connected, successful, resilient and dynamic

Higher priority:

- + Alignment with local or regional development strategies and economic priorities
- + Ensuring we maximise the potential of all our region's population
- + Recognising and supporting the growth of Māori economic development and local investment opportunities
- + Supporting the start-up of destination events that bring added net economic benefit to the region

Lower priority:

- + Supporting infrastructure projects that provide a platform for economic activity
- + Supporting social enterprise that contributes to one or more of our priorities

NOT A CURRENT PRIORITY

- + Maintenance and repair of facilities
- + Capital projects unless there is strong evidence that it will:
 - + stimulate recovery
 - + have a community or regional social or economic outcome, i.e. creates or retains jobs or leverages additional funding into the region
- + Touring productions and organisations/projects delivered from outside the region given the need to focus on and to support local
- + Projects events and programmes that conflict with any COVID-19 Alert level guidelines
- + Duplication of services or existing similar activities

CONTACT US

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VISIT OUR WEBSITE FOR MORE INFORMATION

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