

Perpetual Guardian 2020 Online Granting Schedule (Organisations)

**Granting and funds available is indicative only and depends on Trust Income (varies each year) and Trustees Discretion

Opening Month	Name	Who Can Apply?	Applicable Region	Sector	Funding Objectives/Strategy	**Estimated Range of Grants	**Estimated Total Funds
JANUARY	The Harold Holt Charitable Trust	CHARITIES	City of Napier including Otagara	Discretionary	2020: Covering the City of Napier including the Otagara area close to Taradale which is the location where the Eastern Institute of Technology is found. This application round focuses on the education of young people, culture, recreation, the environment, social welfare, the disabled, aged and infirm.	\$2,500 - \$7,500	\$20,000
JANUARY	E L and J B Sanderson Cerebral Palsy Trust	CHARITIES	Canterbury	Health	For the benefit of people living in the Canterbury region with cerebral palsy who require twenty-four hour care.	\$100 - \$9,000	\$9,500
MARCH	Charles Taylor Drysdale Estate	CHARITIES	Southland	Discretionary	For charitable purposes in the Southland area, particularly for accommodation, recreational or holiday facilities for young people.	\$1,000 - \$5,000	\$30,000
MARCH	Stewart Family Charitable Trust	CHARITIES & INDIVIDUALS	Southland	Discretionary (health and personal circumstances)	For charitable purposes in the Southland area, particularly to assist people with illnesses, congenital defects, or circumstances beyond their control such as accidents or misfortune.	Up to \$15,000	TBC
APRIL	Covid-19 Response Fund	CHARITIES & NFP COMMUNITY ORGANISATIONS	New Zealand	Discretionary	For Essential and Critical Covid-19 Service Providers: to support charitable organisations in New Zealand who are providing critical services in the response to the COVID-19 pandemic.	Up to \$50,000	TBC
APRIL	The Guy Anson Waddeil Charitable Trust	CHARITIES	Southland	Discretionary	To support charitable purposes in the Southland area, particularly Invercargill and Bluff and with particular preference to senior citizens	Up to \$10,000	\$100,000
APRIL	Estate of Gordon Lindsey Isaacs	CHARITIES	Palmerston North & Manawatu	Discretionary	For the relief of poverty, the advancement of education or religion, or any other matter beneficial to the Palmerston North & Manawatu community.	\$700 - \$10,000	\$40,000
APRIL	The Kingdom Foundation	CHARITIES & NFP COMMUNITY ORGANISATIONS	Manawatu, Horowhenua & Hawke's Bay	Discretionary	2020: For charities supporting disability, social services, education and religious activities.	\$1,000 - \$15,000	\$200,000
APRIL	South Canterbury Trusts: A & R Edgar South Canterbury Trust The General Charitable Fund South Canterbury	CHARITIES	South Canterbury	Discretionary	For charitable purposes in South Canterbury	Up to \$5,000	\$45,000
APRIL	R & N Wait Charitable Trust	CHARITIES	Canterbury	Heritage	For Heritage Projects in the Canterbury region. Additional detail to be confirmed.	TBC	TBC
APRIL	Montford Trimble Estate	CHARITIES & NFP COMMUNITY ORGANISATIONS	Masterston	Environment	For public afforestation in the Masterton area of New Zealand (biennial granting).	TBC	TBC
MAY	James & Edgar Hazlett Trust	CHARITIES	Dunstan, Clyde, Alexandra	Discretionary	To support charitable purposes in Dunstan, Clyde, Alexandra	Up to \$5,000	\$35,000
JUNE	Kathleen Dorothy Kirkby Charitable Trust	CHARITIES	Tauranga, Invercargill, Queenstown	Discretionary (health, research)	For charities based in Tauranga, Invercargill, or Queenstown, who focus on the welfare of the youth, elderly, or those with physical or mental disabilities	\$600 - \$20,000	\$90,000
JUNE	The Vernon Hall Trust Fund	CHARITIES	South Island & Wallace	Social Services	For charities operating in Southland and Wallace who principally focus on the welfare of infants, the aged or of persons suffering from any physical or mental disability or illness.	\$500 - \$4,000	\$17,600
JUNE	Aileen Drewitt Charitable Trust	CHARITIES	Wellington	Discretionary	For the charitable work for such Protestant, charitable or educational institutions in the City of Wellington and/or the Wellington City Council but only for the purpose of assisting this City Council in any effort towards the beautification of the Wellington Waterfront	\$5,000 - \$20,000	\$40,000
JUNE	Farina Thompson Charitable Trust	CHARITIES	Canterbury	Cultural & Live Arts	For organisations involved in the performance and/or promotion of Cultural & Live Arts in the Canterbury region. Successful applicants will be given a fixed annual donation for five (5) years.	\$2,000 - \$10,000	\$90,000
JUNE	The Roy and Enid Nicol Charitable Trust	CHARITIES & INDIVIDUALS	Te Aroha	Discretionary	For charitable purposes (including educational) within a ten mile (17 km) radius of Te Aroha Post Office.	\$300 - \$1,500	\$10,000
JULY	Anstiss-Garland Charitable Trust	CHARITIES	New Zealand	Discretionary	2020: Undergoing strategic granting review. Update to follow.	\$500 - \$5,000	\$28,000
JULY (1ST)	Estate of Ernest Hyam Davis + The Ted & Mollie Carr Endowment Trust	CHARITIES	Auckland	Social Services	For charities operating within the Greater Auckland region, who support sick, elderly, poor or homeless people in the community.	\$5,000 - \$80,000	\$500,000
JULY	Christchurch Casinos Charitable Trust	CHARITIES & NFP COMMUNITY ORGANISATIONS	Canterbury	Social services	For NFP community organisations within Canterbury actively supporting individuals and/or families suffering the effects of addictive or compulsive behavioural problems, including the effects of gambling	\$1,000 - \$10,000	TBC
AUGUST	J D Stout Charitable Trust (The Stout trust)	CHARITIES	New Zealand	Environmental & Cultural Heritage	For the preservation of natural or historic sites or amenities for public enjoyment and/or the promotion of the arts.	TBC	TBC
AUGUST	Legacy Performing Arts Trust Palmerston North: Representing the Evelyn Rawlins Arts Trust, Mavis & Beatrice Francis Arts Trust and Molly Atkinson Arts Trust	CHARITIES & INDIVIDUALS	Palmerston North	Arts & Culture	For the benefit of individuals, groups and events pertaining to the performing arts within the City of Palmerston North.	\$500 - \$5,000	\$20,000
AUGUST	The Merton Trust	CHARITIES & INDIVIDUALS	Papakura	Arts & Culture	For the promotion, learning and encouragement and performance of music of a classical or light classical nature.	TBC	TBC
AUGUST	T M Hosking Charitable Trust	CHARITIES	Auckland	Social Services and Health (varies each year)	2020: For charitable organisations within the Greater Auckland region that work in one or more of the following areas: child care, drug dependency, alcohol abuse.	TBC	\$70,000
AUGUST	Jeanne Mary Webb Charitable Trust	CHARITIES & INDIVIDUALS	New Zealand	Social Services	For the activities of the First Church of Christ Science, Christchurch, The Patricia A Fleming Fund and education within the Christian Science Church	TBC	\$10,000
SEPTEMBER	New Zealand Charitable Foundation	CHARITIES	Canterbury	Discretionary	For ongoing Humanitarian and Arts projects for charities operating within Canterbury.	\$1,000 - \$5,000	TBC
SEPTEMBER	The B A Lewis Charitable Trust	CHARITIES	New Zealand	Discretionary	Social services, specifically organisations supporting individuals with disabilities; Health, specifically as it relates to babies and young children; Religious activities - specifically Jewish religious centres, and Kadimah College and Shalom Court	TBC	\$60,000
SEPTEMBER/OCTOBER	Margaret & Huia Clarke Trust	CHARITIES	Rotorua	Discretionary	For charitable, medical or educational Rotorua-based institutions for benevolent purpose.	TBC	TBC
SEPTEMBER/OCTOBER	Parkinson Memorial Park Trust	CHARITIES	Banks Peninsula	Heritage	For historic buildings or structures in the Banks Peninsula region	Up to \$15,000	\$30,000
OCTOBER	A. K. Franks Charitable Trust (The Lifebuoy Trust)	CHARITIES	Northland District	Discretionary	For charitable, educational or religious organisations operating within the Rodney, Kaipara, Whangarei and Far North District Council boundaries.	\$450 - \$2,500	\$28,000
OCTOBER	Ballantyne Charitable Trust	CHARITIES	West Otago	Discretionary	For charitable purposes principally within the West Otago region of New Zealand. Special consideration is given to named Organisations within the Trust deed.	\$1,000 - \$5,000	\$60,000
NOVEMBER	Belfast Community Trust	CHARITIES	Belfast, Christchurch	Discretionary	For any charitable purposes benefiting residents of Belfast, Christchurch.	TBC	\$26,000
NOVEMBER	W. Duncan Bickley Trust Fund	CHARITIES	Southland	Health	For charities operating in Southland who focus on the welfare of infants, the aged, or those with physical or mental impairment.	\$1,100 - \$5,000	\$70,000
DECEMBER	Robert C Bruce Charitable Trust	CHARITIES & INDIVIDUALS	New Zealand	Environmental	For specific afforestation projects on public land	\$500 - \$5,000	\$6,000

The following Trusts are undergoing a strategic granting review and opening dates are yet to be determined

Alexander Harold Watson Charitable Trust
Clyde Graham Charitable Trust
Strathlachlan Fund

The following Trusts dates for application rounds are yet to be confirmed

Bill Brown Charitable Trust
Scientia Trust – Cinema Archive Fund

The following Trusts will not be opening for applications this year

James Russell Lewis Trust